

# Town of Wayne Selectboard

**MEMBERS:** Gary Kenny, Stephanie Haines, Don Welsh, Jon Lamarche and Trent Emery

## Meeting Agenda

**Date:** Tuesday November 14, 2017

**Time:** 6:30 PM.

**Place:** Wayne Elementary School – Gymnasium

**Call Meeting to Order.**

**Pledge of Allegiance.**

**Selectboard Present / Quorum.**

**Meeting Minutes.**

- a. **Consider approving the Selectboard meeting minutes for October 17, 2017.**

Manager Recommendation: Move the Board to approve the Selectboard meeting minutes for October 17, 2017.

**Warrants.**

- a. **Consider approving Accounts Payable Warrant #20.**

Manager Recommendation: Move the Board to approve Accounts Payable Warrant #20 in the amount of

- b. **Consider approving Payroll Warrant #21.**

Manager Recommendation: Move the Board to approve Payroll Warrant #21 in the amount of

- c. **Consider approving Payroll Warrant #22.**

Manager Recommendation: Move the Board to approve Payroll Warrant #22 in the amount of

- d. **Consider approving Accounts Payable Warrant #23.**

Manager Recommendation: Move the Board to approve Accounts Payable Warrant #23 in the amount of

**Business Agenda.**

- a. **Public Hearing on Retail Marijuana Establishments and Retail Marijuana Social Clubs.**

Manager Recommendation: Move the Board to open the public hearing on Retail Marijuana Establishments and Retail Marijuana Social Clubs.

Manager Recommendation: Move the Board to close the public hearing on Retail Marijuana Establishments and Retail Marijuana Social Clubs

- b. **Public Hearing for Issuance of a new liquor license to “On the Green Indoor Golf,” as required by 28-A MRSA §653.**

Manager Recommendation: Move the Board to open the Public Hearing for Issuance of a new liquor license to “On the Green Indoor Golf,” as required by 28-A MRSA §653.

Manager Recommendation: Move the Board to close the Public Hearing for Issuance of a new liquor license to “On the Green Indoor Golf,” as required by 28-A MRSA §653.

- c. Consider authorizing the issuance of a new liquor license to “On the Green Indoor Golf,” per 28-A MRSA §653.**  
Manager Recommendation: Authorize the issuance of a new liquor license to “On the Green Indoor Golf,” per 28-A MRSA §653.
- d. Consider appointment of Kathleen Ballou to the Memorial Day Committee.**  
Manager Recommendation: Appoint Kathleen Ballou to the Memorial Day Committee.
- e. Consider authorizing the Town Manager to submit Maine DEP Permit-by-Rule for both Electrical and Buffer Enhancement work at the Parks at Mill Pond.**  
Manager Recommendation: Authorize the Town Manager to submit Maine DEP Permit-by-Rule for both Electrical and Buffer Enhancement work at the Parks at Mill Pond.
- f. Consider to participate to 2020 Census: Local Update of Census Addresses (LUCA) Operation**  
Manager Recommendation:
- g. Consider authorizing the Town Manager to sign Professional GIS Agreement with CAI Technologies and use \$2,200 from Technology Capital Reserve Fund.**  
Manager Recommendation: Authorize the Town Manager to sign Professional GIS Agreement with CAI Technologies and use \$2,200 from Technology Capital Reserve Fund.

**Supplements and Abatements.**  
**Town Manager Report.**  
**Board Member Reports.**  
**Public Comments.**  
**Adjourn.**

The next regularly scheduled **Selectboard Meeting** is scheduled for **Tuesday Nov. 28, 2017 at 6:30 PM** at the Wayne Elementary School - Gymnasium.

*Please remember Selectboard Meetings are working meetings between Board members and town staff.*

**Town of Wayne, Maine  
Select Board Meeting Minutes  
Tuesday October 17, 2017  
Wayne Elementary School**

**Call Meeting to Order/ Selectmen Present**

Gary Kenny determined quorum and called meeting to order at 6:30 PM with the following members present: Stephanie Haines, Gary Kenny, Jonathan Lamarche, Trent Emery, and Don Welsh.

Others Present: Aaron Chrostowsky, Town Manager, and Cathy Cook, Town Clerk

Audience: George "Skip" Strong

**Pledge of Allegiance  
Meeting Minutes**

- a. The Board approved the meeting minutes of the Board of Selectmen for October 3, 2017. (Haines/ Lamarche) (5/0).

**Warrants**

- a. The Board approved Payroll Warrant #16 in the amount of \$1,057.67. (Emery/Haines) (5/0).
- b. The Board approved Payroll Warrant #17 in the amount of \$6,511.93. (Emery/Welsh) (5/0).
- c. The Board approved Accounts Payable Warrant #18 in the amount of \$24,483.58. (Welsh/Haines) (5/0).

**Business Agenda**

- a. Discussion about pursuing a contract with Main-Land Development Consultants to provide survey work to determine if the Ladd Recreation Center is actually in a flood zone. Town Manager received word that a Grant to pay for a generator there, was rejected because it is designated as being in a flood zone.
- b. The Board set a Public Hearing on Retail Marijuana Establishments and Retail Marijuana Social Clubs for November 1<sup>st</sup>, 2017. (Haines/Lamarche) (5/0)
- c. The Board moved to order of 7 park rule signs, to be installed at the Millpond, Ladd Recreation Center, and North Wayne Dam swimming area. (Welsh/Haines) (5/0).
- d. The Board discussed/reviewed Public Posting Policy.
- e. Comprehensive Plan workshop. Tabled until next meeting.

**Abatements/Supplements: None**

**Town Manager Report:**

- a. Paving complete at Lovejoy Pond Road.
- b. Ladd Recreation Center paving to begin next week.
- c. Letter presented from Wright-Pierce about recommendations on situation with leaking at North Wayne Dam. Annual photo monitoring suggested.

- d. Invite Planning Board to attend next Selectboard meeting for input at Hearing on Retail Marijuana Establishments and Retail Marijuana Social Clubs.
- e. Town Manager spoke to Gary Carr who said this week's School Board showing the Wayne Elementary School building to new members.
- f. Fire Chief concerned about liability risk when volunteer firefighters giving out and installing smoke detectors in homes. Town Manager had town attorney draw up a draft waiver. When presented to the Board, it was realized the draft wasn't adequate and Town Manager will ask for another draft. Tabled until next meeting.
- g. The Board moved to hire EK Electric and Bruen Construction to work on project to install an electric outlet box at the Mill Pond footbridge area, and whatever money can be raised to pay for it will be acceptable. (Welsh/Lamarche) (5/0)

**Board Member Reports:**

- a. Stephanie Haines informed the Board that the Transfer Station meeting next Wed. , Nov 25<sup>th</sup> and they were asking municipalities if they would choose between a "Pay as you throw" system or using clear trash bags to address problem. The consensus of the Board was to keep it as is.
- b. Stephanie Haines questioned Dennis Bruen's bill as she estimated it at \$17,353 so far, and the quote was for \$10,060 for paving, prep, etc. Town Manager said he had Dennis do some extra work and he will reconcile at next meeting.

**Public Comments:**

- a. George "Skip" Strong asked if vegetation could be cut back, as the vegetation planted there to discourage Canadian geese, has grown over 5 feet tall and blocks the pretty lake view and even deters swimming. Also complaint that mowing job is very shabby there, with little to no weedwacking on edges. Skip suggested a plaque to recognize the Pin Oak tree there which he said was donated to every town by Oakhurst after the ice storm of 1998. Skip also said he thought the speed table really works to slow traffic down.

**Motion to Adjourn at 8:15 PM. (Haines/Welsh) (5/0)**

The next Select Board Meeting is scheduled for Tuesday, November 1, 2017 at 6:30 p.m. at the Wayne Elementary School Gymnasium.

Recorded by:  
Aaron Chrostowsky, Town Manager

Select Board Members

\_\_\_\_\_  
Gary Kenny

\_\_\_\_\_  
Stephanie Haines

\_\_\_\_\_  
Don Welsh

\_\_\_\_\_  
Jonathan Lamarche

\_\_\_\_\_  
Trent Emery

To: Subscribers of MMA's Legislative Bulletin Email List

Fr: Garrett Corbin, Legislative Advocate, MMA State and Federal Relations

Re: Update Regarding the Recent Special Session of the Legislature

Date: Wednesday, October 25, 2017

On Monday the Maine Legislature voted to enact LD 1650, An Act To Amend the Marijuana Legalization Act, by a margin of 84-52 in the House and 22-9 in the Senate. Governor LePage now has until Nov. 3 to either (1) sign LD 1650 into law, (2) allow the bill to become law without his signature, or (3) veto the legislation. The vote in the House fell slightly short of the 2/3 necessary to override a potential veto.

During the House and Senate debates on LD 1650, many opponents expressed concerns with the bill's municipal "opt-in" approach, and the payment of excise taxes directly to municipalities.

The opt-in language, described in last week's action alert, makes clear that commercial recreational marijuana operators may not apply for or receive permission to operate in a community before the municipality's legislative body has adopted a warrant article or adopted or amended an ordinance addressing this new industry.

The excise tax concern is related to such taxes being perceived as the start of a "slippery slope" toward state authorization of local option taxation in Maine. Yet unlike a local option tax, the amount of excise tax provided for in this bill is established and controlled entirely by the state. As structured in LD 1650, a ten percent excise tax would be applied to cultivation and manufacturing facilities' sales of recreational marijuana. Five percent of that amount (i.e., \$0.005 per each dollar of wholesale product sold) would be remitted directly by the facility to the municipality. All other states that have legalized recreational marijuana subject marijuana products to excise taxes.

Because these objections happen to be two of the key reasons the municipal community supports this legislation, municipal officials are strongly encouraged to communicate their support of the bill, particularly the opt-in language found in section 402, to their legislators.

Other updates. The Legislature took action on four additional measures of interest to municipalities on Monday.

- Community development funding. LD 328 was passed to be enacted. The bill appropriates from the General Fund \$5 million for each year of the biennium to capitalize the Fund for Efficient Delivery of Local and Regional Services, referred to as the Local Government Efficiency Fund. The bill also adds a new category to the list of eligible costs that can be covered by the Fund, which are capital grants, including grants for: (1) facility, infrastructure or utility system acquisition, (2) the repair, rehabilitation or renovation of existing facilities; (3) new construction or expansion of existing facilities, and (4) purchase of major equipment or systems.
- Food Sovereignty. The Legislature enacted LD 725 this past session, which required the state to recognize as valid municipal ordinances exempting agricultural products raised and sold within the municipality from state regulation. In July, the U.S. Department of Agriculture notified Maine of its

intent to exercise its authority to subject meat and poultry to federal inspection if the law were not amended to allow the state to continue its inspections. The law, which was scheduled to become effective on November 1<sup>st</sup>, was amended yesterday through the unanimous passage of LD 1648, to exempt meat and poultry from the Act.

- **Ranked Choice Voting.** The citizen-adopted law to convert state elections to a ranked-choice system of voting had been the subject of a rift following a Maine Supreme Court opinion that found the system to be incompatible with a requirement in the State Constitution. The rift was resolved by enacting Committee Amendment B to LD 1646, which delays the law from taking effect until December of 2021. If a constitutional amendment is not adopted allowing for this voting system in the interim, the law will be automatically repealed at that time.
- **GIS Funding.** Funding for the Maine Office of Geographic Information Systems (GIS) was inadvertently excluded from the most recently adopted biennial state budget. LD 1649 was passed to rectify that funding oversight. The Office assists state, county, and municipal entities as well as the public with geospatial technology used to map a wide variety of assets, from floodplains to cemeteries to broadband to roads and trails, and everything in between.

Questions regarding this legislation may be directed to Garrett Corbin at [gcorbin@memun.org](mailto:gcorbin@memun.org) or 1-800-452-8786.



Maine Municipal  
Association

60 COMMUNITY DRIVE  
AUGUSTA, MAINE 04330-9486  
(207) 623-8428  
[www.memun.org](http://www.memun.org)

To: Key Municipal Officials

From: Garrett Corbin

Date: September 13, 2017

Re: New Marijuana Legislation

For the better part of this year, the Legislature's Marijuana Legalization Implementation Committee has worked to craft legislation containing many important amendments to Maine's Marijuana Legalization Act. The Act, which legalizes the use of marijuana by persons over 21 years of age as well as industries associated with such use, became law earlier this year as a result of a statewide referendum approved by the voters in last November's election.

The Committee's bill, LR 2395, "An Act To Amend the Marijuana Legalization Act," was made publicly available yesterday.

What follows is a description of LR 2395 as well as additional information regarding the channels for communicating your perspective on this matter if you wish. The full text of the bill is available [here](#), and an article printed in the most recent edition of the *Maine Townsman* which includes background information you may find helpful is available [here](#). Additionally, a link to a compilation of MMA's resources on this topic may be found on the right-hand side of the MMA homepage at [www.memun.org](http://www.memun.org).

**MMA Description of LR 2395 - An Act To Amend the Marijuana Legalization Act.** This bill provides the regulatory framework necessary to implement the citizen initiated law legalizing the recreational use of marijuana for persons 21 years of age or older, which as proposed in the bill is referred to as the "adult use" of marijuana.

**Local Control.** Of greatest significance to municipal officials, the bill expressly authorizes municipalities to prohibit the operation of some or all types of marijuana establishments (e.g. cultivation, manufacture, testing, retail stores and social clubs) within the municipality and also limit the number of any type of establishment that may be approved or licensed to operate in the community. The bill authorizes communities to adopt reasonable land

use ordinances regulating the location of all marijuana establishments within the community and impose reasonable licensing requirements addressing matters not regulated by the state. The bill specifies that municipalities can adopt ordinances that: (1) place reasonable restrictions on size, content and location of signs and advertisements used by marijuana establishments, except that provisions must prohibit the placement of signs and advertisements within 1,000 feet of the property line of a preexisting public or private school; (2) establish reasonable municipal licensing fee schedules; and (3) enforce odor control measures for both commercial and personal cultivation of marijuana. Furthermore, municipalities are authorized to deny an application for the location of a marijuana establishment within the community without first adopting an ordinance regulating marijuana establishments.

The standards adopted by the municipality, however, cannot be more restrictive than or otherwise conflict with explicit state regulations. Municipalities are expressly prohibited from approving or licensing marijuana establishments that seek to locate within 1,000 feet of the property line of an existing public or private school, although municipalities may expand that minimum distance. Municipalities are also prohibited from granting a license to an applicant that has not demonstrated that the applicant owns or leases the property from which the proposed establishment will operate. The bill requires applicants to submit a site plan designating the location, size and layout of the proposed establishment. If the applicant is approved or granted a license to operate in the community, the municipality must provide the Department of Administrative and Financial Services (DAFS) with a copy of the submitted site plan.

As provided in the bill, a municipality's failure to act on a request for approval or a license to operate a marijuana establishment cannot be construed to satisfy the approval or licensing process. If at any time a municipality withdraws approval for a marijuana establishment or revokes a municipal license, the establishment must immediately cease operations and may apply to DAFS for a relocation permit.

Finally, municipalities are required to notify DAFS within 14 days of a decision to: (1) approve or deny the location of a marijuana establishment; (2) issue or renew a license; (3) withdraw the approval or suspend or revoke a license; (4) approve the relocation of a licensed premises; or (5) approve a transfer of ownership interest in a licensed establishment.

**Taxation.** The bill assesses a 20 percent state sale tax on products sold at marijuana retail stores and social clubs. Five percent of all monthly tax revenue generated within each municipality by all marijuana stores and social clubs within the municipality must be distributed to that municipality. One percent of the total monthly tax revenue generated statewide must be distributed in equal amounts to each municipality that had a cultivation facility, product manufacturing facility, marijuana store or social club in operation in the municipality during the prior month. Twelve percent of the total monthly tax revenue must be transferred to the Adult Use Marijuana Public Health and Safety Fund to be used to facilitate public health and safety awareness education programs and for enhanced training for local, county and state law enforcement officers.

**State Agency Authority.** Regulatory implementation and oversight of the law is assigned primarily to DAFS and the Department of Agriculture, Conservation and Forestry (DACF). As proposed in the bill, DAFS is authorized to:

- Adopt the major substantive rules establishing: (1) initial license and renewal application processes; (2) qualifications for licensure; (3) licensing fees; (4) appeals process for a denial of an application and the conduct of appeals and hearings; and (5) security requirements for marijuana stores and social clubs.
- Implement and administer a system to track adult use marijuana from immature plant to the point of retail sale, disposal or destruction. DAFS must provisionally adopt the rules on or before **March 15, 2018**.
- Develop programs or initiatives to facilitate the collection and analysis of data regarding the impacts and effects of the use of marijuana in the State, including youth and adult marijuana use; school suspension and discipline; E-911 calls, emergency department visits and hospitalizations; operating under the influence arrests; motor vehicle accidents; and violent crimes associated with the use of marijuana.
- Develop and implement programs, initiatives and campaigns focused on educating the public on the health and safety matters related to the use of marijuana.
- Develop and implement programs or initiatives providing enhanced training for criminal justice agencies in the requirement and enforcement of the law, including training law enforcement officers in the inspections, investigations, searches, seizures, forfeitures and personal use and home cultivation allowances.
- In collaboration with DACF annually submit a report to the joint standing committee of the Legislature with jurisdiction over adult use marijuana. The report must include information on the number and types of applications, total amount of application and license fees received and the amount of sales tax revenue collected; volume and value of adult use marijuana sold by stores, social clubs and cultivation facilities; number of inspections conducted; number of license violations committed; public health and safety data; and recommendations for legislation to address issues associated with adult use marijuana. The first report must be submitted on February 15, 2019.
- DACF is directed by the bill to implement, administer, enforce and adopt rules to regulate the cultivating, manufacture and testing of adult use marijuana including: (1) marijuana seeds, clones and plants; (2) security requirements (e.g., lighting, physical security, alarms and other internal control and security, etc.); (3) use of pesticides, fungicides and herbicides, harvesting and storage of marijuana products; (4) limits on the concentration of THC and other cannabinoid per product serving; (5) odor control, sanitary, refrigeration, storage and warehousing standards; and (6) packaging and labeling of marijuana products. DACF must provisionally adopt the rules on or before **March 15, 2018**.

The bill also:

**State Licensing Authority.** Establishes several initial, renewal, transfer of ownership, relocation of premises licensing criteria, include delaying the licensing of social clubs until June 1, 2019. If an application is approved, the state is required to issue a conditional license. An active license to operate a marijuana establishment is issued only if and when the applicant obtains municipal approval or a municipal license to operate within the municipality's boundaries. A conditional license expires in one year.

**Regulation in the Workplace.** Allows employers to: (1) prohibit the use, consumption, possession, trade, display, transport, sale or cultivation of marijuana in the workplace; (2) adopt policies restricting the use of marijuana by employees; and (3) discipline employees who are under the influence of marijuana in the workplace according to the employer's policies.

**Operating, Testing, Labeling and Packaging Requirements.** Sets into place the many operating, testing, labeling and packaging requirements for the cultivation, manufacturing and testing facilities, as well as for retail stores and social clubs.

**License Violation.** Implements the process for fining a licensee or suspending or revoking licenses for violations of state law.

**Personal Use of Marijuana Products.** Establishes quantitative limits for the personal use, consumption, cultivation and possession of marijuana by persons 21 years of age or older. This includes limiting home cultivation to a maximum of 12 plants per "any one parcel or tract of land", regardless of whether the plants are being grown for personal adult use or personal medical use.

**Marijuana Advisory Commission.** Creates the 15 member Marijuana Advisory Commission, which includes a representative of a statewide association representing municipalities appointed by the Speaker of the House. The commission is tasked with reviewing the laws and rules pertaining to the adult use and medical marijuana industries and recommending changes to the laws and rules that are necessary to preserve public health and safety. Beginning January 15, 2019, and annually thereafter, the commission is required to submit a report containing findings and recommendations to the joint standing committee or committees of the Legislature having jurisdiction over medical marijuana and adult use marijuana matters.

**Adult Use Marijuana Public Health and Safety Fund.** Creates a dedicated, non-lapsing fund within DAFS capitalized by 12% of the sales tax revenue generated by the 20% tax imposed on the products sold in retail stores and social clubs and all funding from other public or private sources. The revenues dedicated to the fund must be evenly divided between to public health and safety awareness and education programs and enhanced state, county and municipal law enforcement training programs related to the sale and use of adult use marijuana.

**Additional information regarding the legislative process.** The MLI Committee will be holding a public hearing on the bill on Tuesday, September 26, starting at 9:00 am in the Appropriations and Financial Affairs Committee room (State House, Room 228). All members of the public are welcome to submit comments on LR 2395 in person at the public hearing, or in writing through the Committee's Legislative Advocate at [Daniel.Tartakoff@legislature.maine.gov](mailto:Daniel.Tartakoff@legislature.maine.gov).

Because the Committee anticipates a large turnout for the hearing, they are advising the following:

- Those who do intend to testify at the hearing are asked not to submit testimony in advance but instead to bring 25 copies of that testimony to the public hearing to be distributed when testifying.
- People who wish to testify should sign up at the table outside Room 228 the morning of the hearing. The order of testimony will follow the order of the sign-up sheets. Sign-up sheets will be available starting at 8:15 am on the 26th.
- Testimony will be limited to 3 minutes per individual speaker.
- There will be two overflow rooms available if seating in Room 228 is full. Information on the overflow rooms will be provided at the hearing.

Additionally, MMA's Legislative Policy Committee (LPC) has been asked to take a position on this legislation. Municipal officials are encouraged to share their comments, suggestions, or concerns with representatives on the LPC in the meantime. Municipal officials looking for their LPC members' contact information, or wishing to be added to MMA's "MLI" notification list, may contact Laura Ellis in MMA's State and Federal Relations Department at [lellis@memun.org](mailto:lellis@memun.org) or (207) 623-8428. The MLI Committee's members, staff, schedules, and live online audio streaming of meetings are all available through its website at <http://legislature.maine.gov/committee/#Committees/MLI>.

Finally, MMA would like to stress the relatively high degree of Home Rule deference afforded to municipalities in this legislation, and in the existing Act. Municipal officials have significant latitude to adjust their ordinances to meet their communities' needs.

You are welcome to contact the MMA State and Federal Relations Department's Legislative Advocate Garrett Corbin at [GCorbin@memun.org](mailto:GCorbin@memun.org) or 1-800-452-8786 with any questions pertaining to this legislation.

Questions pertaining to the implementation of a moratorium in your community, or other municipal or legal actions, should be directed to MMA's Legal Services Department at [Legal@memun.org](mailto:Legal@memun.org) or 1-800-452-8786.



## Marijuana Resources

*This resource area is informational purposes. It is not meant, nor should it be relied upon, as legal advice in any particular situation. The information herein is not a substitute for consultation with legal counsel or other specific guidance on the subject. The documents, media reports and statutes are only current as of the dates of publication.*

### Updates

[October 25, 2017 - Update Regarding the Recent Special Session of the Legislature](#)

[October 20, 2017 – Action Alert Regarding Recreational Marijuana Legislation | Latest version of the bill](#)

[September 26, 2017 - Testimony of the Maine Municipal Association In Support of LR 2395 - "An Act To Amend The Marijuana Legalization Act"](#)

All testimony given at the public hearing on LR 2395, An Act to Amend the Marijuana Legalization Act, can be [accessed here](#).

### Marijuana Legislative Update, Public Hearing on September 26

MMA's State & Federal Relations Department is updating members on LR 2395, An Act to Amend the Marijuana Legalization Act, and is surveying members about various aspects of the bill. Furthermore, the bill is scheduled for a legislative hearing on Tuesday, Sept. 26 at 9 a.m. in the Appropriations and Financial Affairs Committee Room at the State House in Augusta. Municipal attendance is encouraged and the SFR Department offers guidance on how to submit written comments and/or participate at the hearing.

- [LR 2395 - "An Act To Amend the Marijuana Legalization Act"](#)
- [Maine Townsman Article - "Marijuana committee working towards implementation"](#)
- [Notice to Municipal Officials](#)

### New Sample Marijuana Moratorium Ordinance Available

MMA's Legal Services staff has prepared a new and improved version of our sample Moratorium Ordinance Regarding Retail Recreational Marijuana.

Like the original, the new version temporarily (for 180 days) prohibits the licensing, location and operation of retail marijuana establishments, including retail stores, cultivation, manufacturing and testing facilities, and retail marijuana social clubs. But the new version also applies to any "retail recreational marijuana activity," which is meant to cover schemes that may not strictly meet the statutory definition of retail marijuana establishments or social clubs.

The new version also clarifies that it takes effect immediately upon adoption by the municipal legislative body (town meeting or town or city council), may be extended by the municipal officers (selectmen or councilors) for additional 180-day periods, and applies to all applications for local licenses and permits, whether or not pending or in process at the time of adoption.

We recommend our new and improved marijuana moratorium because the new version is much clearer and more comprehensive. Even municipalities that have adopted the old version may want to adopt the new one rather than extending the old one (in which case, a new vote by the legislative body will be required).

Download: [MMA Sample Moratorium Ordinance Regarding Retail Recreational Marijuana \(7/25/17\)](#)

## State Resources

[Recreational Marijuana ballot initiative enacted by voters November 2016](#) (from Maine Secretary of State's website)  
[PL 2017, ch. 1](#) (Emergency legislation enacted 1/27/17 amending initiated law)

## Maine Townsman Legal Notes

["Legal Marijuana and Municipalities."](#) December, 2016  
["Moratoriums on Marijuana."](#) January, 2017  
["Parts of Marijuana Law Delayed Until Feb. 2018."](#) February, 2017

## Ordinances

[Houlton Recreational Marijuana Ordinance](#)  
[Houlton Odor Mitigation Ordinance](#)  
[MMA Sample Ordinance Prohibiting Retail Marijuana Establishments](#)  
[MMA Sample Moratorium Ordinance Regarding Retail Recreational Marijuana](#) (7/25/17)  
[Lamoine Ordinance \(Based on MMA Model\)](#)

## Events & Training

### **July 26, 2017 & October 25, 2017 - Maine Department of Labor - Impairment Detection Training for Employers**

This training session is designed to help owners, managers and supervisors recognize and respond appropriately to employee impairment in the workplace in order to reduce worker accidents and injuries. Participants will be taught procedures to detect impairment regardless of the substance used or physical conditions such as illness, fatigue etc. that might be the cause. This class is designed to fulfill the federal DOT requirements for reasonable suspicion training of supervisors. In addition, participants will learn how to develop and implement policies that address impairment in the workplace and are in compliance with Maine's Substance Abuse Testing Law. Class runs 8:30 a.m.–3:30 p.m

[Click here for details](#)

### **November 15, 2017 - MMA Special Event - Marijuana in Maine: Legal and Legislative Updates**

Now that the recreational use of marijuana is permitted in Maine, via a citizen initiated law that allows for a great deal of "home rule" decision making, issues are swirling about regulating retail and growing operations. This three-hour program is two workshops in one: MMA legal staff will offer updates and advice in several topic areas, including zoning, land-use and retail regulation; MMA legislative advocates will discuss the status of laws and regulations regarding marijuana sales and manufacturing. Please join key MMA staff for this interactive program to learn the latest about legal marijuana, ask questions and share concerns.

[Click here for details](#)

## Other Guidance

[Maine Department of Health and Human Services, Maine Center for Disease Control and Prevention - Chapter 122 - Rule Governing the Maine Medical Use of Marijuana Program](#)

[MMA Comments on Chapter 122: Rule Governing the Maine Medical Marijuana Program](#)

[Recreational Marijuana Presentation](#), presented 2/28/2017 by Edward "Ted" Kelleher, Esq., and Amy Tchao, Esq., of Drummond Woodsum.

The Town of Rockport recently had a public forum on this subject. [View video](#)

[Summary of the Marijuana Legalization Act](#) (City of Hallowell)

Sections of MLA Most Relevant to Municipalities (City of Hallowell)

Media Coverage

Emergency bill closing medical marijuana loophole signed into law - Portland Press Herald, June 29, 2017

**BUREAU OF ALCOHOL BEVERAGES AND LOTTERY OPERATIONS**  
**DIVISION OF LIQUOR LICENSING AND ENFORCEMENT**  
**8 STATE HOUSE STATION, AUGUSTA, ME 04333-0008**  
**10 WATER STREET, HALLOWELL, ME 04347**  
**TEL: (207) 624-7220 FAX: (207) 287-3434**  
**EMAIL INQUIRIES:**

DIVISION USE ONLY	
License No:	
Class:	By:
Deposit Date:	
Amt. Deposited:	
Cash Ck Mo:	

NEW application:  Yes  No

PRESENT LICENSE EXPIRES \_\_\_\_\_

INDICATE TYPE OF PRIVILEGE:  MALT <sup>Beer</sup>  VINOUS <sup>Wine</sup>  SPIRITUOUS <sup>Liquor</sup>

**INDICATE TYPE OF LICENSE:**

- |  |   |  |
|--|---|--|
| <input checked="" type="checkbox"/> RESTAURANT (Class I,II,III,IV) | <input type="checkbox"/> RESTAURANT/LOUNGE (Class XI)     | <input type="checkbox"/> CLASS A LOUNGE (Class X)        |
| <input type="checkbox"/> HOTEL (Class I,II,III,IV)                 | <input type="checkbox"/> HOTEL, FOOD OPTIONAL (Class I-A) | <input type="checkbox"/> BED & BREAKFAST (Class V)       |
| <input type="checkbox"/> CLUB w/o Catering (Class V)               | <input type="checkbox"/> CLUB with CATERING (Class I)     | <input type="checkbox"/> GOLF COURSE (Class I,II,III,IV) |
| <input type="checkbox"/> TAVERN (Class IV)                         | <input type="checkbox"/> QUALIFIED CATERING               | <input type="checkbox"/> OTHER: _____                    |

REFER TO PAGE 3 FOR FEE SCHEDULE

**ALL QUESTIONS MUST BE ANSWERED IN FULL**

Corporation Name:	Business Name (D/B/A)
	On the Green Indoor Golf
APPLICANT(S) --(Sole Proprietor)	DOB:
Keith D. Ross	9/11/62
Address	Physical Location:
2226 RT 202	233 main st.
City/Town State Zip Code	City/Town State Zip Code
Winthrop me. 04364	Wayne me. 04284
Telephone Number Fax Number	Mailing Address
207-242-8418	P.O. Box 154
Federal I.D. #	City/Town State Zip Code
	Wayne me. 04284
Email Address:	Business Telephone Number Fax Number
Please Print	207-458-1680
Kross3@maine.rr.com	Seller Certificate #: 1176078
	or Sales Tax #:
	Website:
	otgindoorgolf.com

If business is NEW or under new ownership, indicate starting date: 11/20/15

Requested inspection date: \_\_\_\_\_ Business hours: 9am - 10pm Mon - Sun.

- If premise is a Hotel or Bed & Breakfast, indicate number of rooms available for transient guests: \_\_\_\_\_
- State amount of gross income from period of last license: ROOMS \$ \_\_\_\_\_ FOOD \$ \_\_\_\_\_ LIQUOR \$ \_\_\_\_\_
- Is applicant a corporation, limited liability company or limited partnership? YES  NO   
If Yes, please complete the Corporate Information required for Business Entities who are licensees.
- Do you own or have any interest in any another Maine Liquor License?  Yes  No  
If yes, please list License Number, Name, and physical location of any other Maine Liquor Licenses.

(Use an additional sheet(s) if necessary.)

License #	Name of Business
Physical Location	City / Town

5. Do you permit dancing or entertainment on the licensed premises? YES  NO
6. If manager is to be employed, give name: \_\_\_\_\_
7. Business records are located at: 233 Main St. Wayne Me. 04284
8. Is/are applicant(s) citizens of the United States? YES  NO
9. Is/are applicant(s) residents of the State of Maine? YES  NO
10. List name, date of birth, and place of birth for all applicants, managers, and bar managers. Give maiden name, if married:  
Use a separate sheet of paper if necessary.

Name in Full (Print Clearly)	DOB	Place of Birth
Keith Douglas Ross	9/11/62	Hingham, Mass.
Residence address on all of the above for previous 5 years (Limit answer to city & state)		
2226 RT 202 Wintrop Me. 04364		

11. Has/have applicant(s) or manager ever been convicted of any violation of the law, other than minor traffic violations, of any State of the United States? YES  NO

Name: \_\_\_\_\_ Date of Conviction: \_\_\_\_\_  
 Offense: \_\_\_\_\_ Location: \_\_\_\_\_  
 Disposition: \_\_\_\_\_ (use additional sheet(s) if necessary)

12. Will any law enforcement official benefit financially either directly or indirectly in your license, if issued?  
 Yes  No  If Yes, give name: \_\_\_\_\_

13. Has/have applicant(s) formerly held a Maine liquor license? YES  NO

14. Does/do applicant(s) own the premises? Yes  No  If No give name and address of owner: Bob Diamond & Dennis McHugh - 180 New Sandwich Rd Wayne, Me. 04284

15. Describe in detail the premises to be licensed: (On Premise Diagram Required) We are an Indoor Golf facility with 2 simulators, seating for 12-15 people and a small food outlet.

16. Does/do applicant(s) have all the necessary permits required by the State Department of Human Services?  
 YES  NO  Applied for: \_\_\_\_\_

17. What is the distance from the premises to the NEAREST school, school dormitory, church, chapel or parish house, measured from the main entrance of the premises to the main entrance of the school, school dormitory, church, chapel or parish house by the ordinary course of travel? 1.3 miles

Which of the above is nearest? church

18. Have you received any assistance financially or otherwise (including any mortgages) from any source other than yourself in the establishment of your business? YES  NO

If YES, give details: \_\_\_\_\_

The Division of Liquor Licensing & Enforcement is hereby authorized to obtain and examine all books, records and tax returns pertaining to the business, for which this liquor license is requested, and also such books, records and returns during the year in which any liquor license is in effect.

**NOTE:** "I understand that false statements made on this form are punishable by law. Knowingly supplying false information on this form is a Class D offense under the Criminal Code, punishable by confinement of up to one year or by monetary fine of up to \$2,000 or both."

Dated at: Wayne, Me. on \_\_\_\_\_, 20\_\_\_\_  
Town/City, State Date

**Please sign in blue ink**

Keith D Ross  
 Signature of Applicant or Corporate Officer(s)

\_\_\_\_\_  
 Signature of Applicant or Corporate Officer(s)

Keith D Ross  
 Print Name

\_\_\_\_\_  
 Print Name

**FEE SCHEDULE**

**FILING FEE: (must be included on all applications) .....\$ 10.00**

**Class I Spirituous, Vinous and Malt .....\$ 900.00**  
**CLASS I:** Airlines; Civic Auditoriums; Class A Restaurants; Clubs with catering privileges; Dining Cars; Golf Clubs; Hotels; Indoor Ice Skating Clubs; Indoor Tennis Clubs; Vessels; Qualified Caterers; OTB.

**Class I-A Spirituous, Vinous and Malt, Optional Food (Hotels Only) .....\$1,100.00**  
**CLASS I-A:** Hotels only that do not serve three meals a day.

**Class II Spirituous Only .....\$ 550.00**  
**CLASS II:** Airlines; Civic Auditoriums; Class A Restaurants; Clubs with catering privileges; Dining Cars; Golf Clubs; Hotels; Indoor Ice Skating Clubs; Indoor Tennis Clubs; and Vessels.

**Class III Vinous Only .....\$ 220.00**  
**CLASS III:** Airlines; Civic Auditoriums; Class A Restaurants; Clubs with catering privileges; Dining Cars; Golf Clubs; Hotels; Indoor Ice Skating Clubs; Indoor Tennis Clubs; Restaurants; Vessels; Pool Halls; and Bed and Breakfasts.

**Class IV Malt Liquor Only .....\$ 220.00**  
**CLASS IV:** Airlines; Civic Auditoriums; Class A Restaurants; Clubs with catering privileges; Dining Cars; Golf Clubs; Hotels; Indoor Ice Skating Clubs; Indoor Tennis Clubs; Restaurants; Taverns; Pool Halls; and Bed and Breakfasts.

**Class V Spirituous, Vinous and Malt (Clubs without Catering, Bed & Breakfasts) .....\$ 495.00**  
**CLASS V:** Clubs without catering privileges.

**Class X Spirituous, Vinous and Malt – Class A Lounge .....\$2,200.00**  
**CLASS X:** Class A Lounge

**Class XI Spirituous, Vinous and Malt – Restaurant Lounge .....\$1,500.00**  
**CLASS XI:** Restaurant/Lounge; and OTB.

**UNORGANIZED TERRITORIES \$10.00 filing fee shall be paid directly to County Treasurer. All applicants in unorganized territories shall submit along with their application evidence of payment to the County Treasurer.**

All applications for NEW or RENEWAL liquor licenses must contact their Municipal Officials or the County Commissioners in unincorporated places for approval and signatures for liquor licenses prior to submitting them to the bureau.

All fees must accompany application, make check payable to the Treasurer, State of Maine.

This application must be completed and signed by the Town or City and mailed to:

Bureau of Alcoholic Beverages and Lottery Operations

Division of Liquor Licensing and Enforcement

8 State House Station, Augusta, ME 04333-0008.

Payments by check subject to penalty provided by Title 28A, MRS, Section 3-B.

**TO STATE OF MAINE MUNICIPAL OFFICERS & COUNTY COMMISSIONERS:**

Hereby certify that we have complied with Section 653 of Title 28-A Maine Revised Statutes and hereby approve said application.

Dated at: \_\_\_\_\_, Maine \_\_\_\_\_  
City/Town (County)

On: \_\_\_\_\_  
Date

The undersigned being:  Municipal Officers  County Commissioners of the  
 City  Town  Plantation  Unincorporated Place of: \_\_\_\_\_, Maine

\_\_\_\_\_  
\_\_\_\_\_

**THIS APPROVAL EXPIRES IN 60 DAYS**

**NOTICE - SPECIAL ATTENTION**

**§653. Hearings; bureau review; appeal**

1. **Hearings.** The municipal officers or, in the case of unincorporated places, the county commissioners of the county in which the unincorporated place is located, may hold a public hearing for the consideration of applications for new on-premises licenses and applications for transfer of location of existing on-premises licenses. The municipal officers or county commissioners may hold a public hearing for the consideration of requests for renewal of licenses, except that when an applicant has held a license for the prior 5 years and a complaint has not been filed against the applicant within that time, the applicant may request a waiver of the hearing.

A. The bureau shall prepare and supply application forms. [1993, c. 730, §27 (AMD).]

B. The municipal officers or the county commissioners, as the case may be, shall provide public notice of any hearing held under this section by causing a notice, at the applicant's prepaid expense, stating the name and place of hearing, to appear on at least 3 consecutive days before the date of hearing in a daily newspaper having general circulation in the municipality where the premises are located or one week before the date of the hearing in a weekly newspaper having general circulation in the municipality where the premises are located. [1995, c. 140, §4 (AMD).]

C. If the municipal officers or the county commissioners, as the case may be, fail to take final action on an application for a new on-premises license or transfer of the location of an existing on-premises license within 60 days of the filing of an application, the application is deemed approved and ready for action by the bureau. For purposes of this paragraph, the date of filing of the application is the date the application is received by the municipal officers or county commissioners. This paragraph applies to all applications pending before municipal officers or county commissioners as of the effective date of this paragraph as well as all applications filed on or after the effective date of this paragraph. This paragraph applies to an existing on-premises license that has been extended pending renewal. The municipal officers or the county commissioners shall take final action on an on-premises license that has been extended pending renewal within 120 days of the filing of the application. [2003, c. 213.

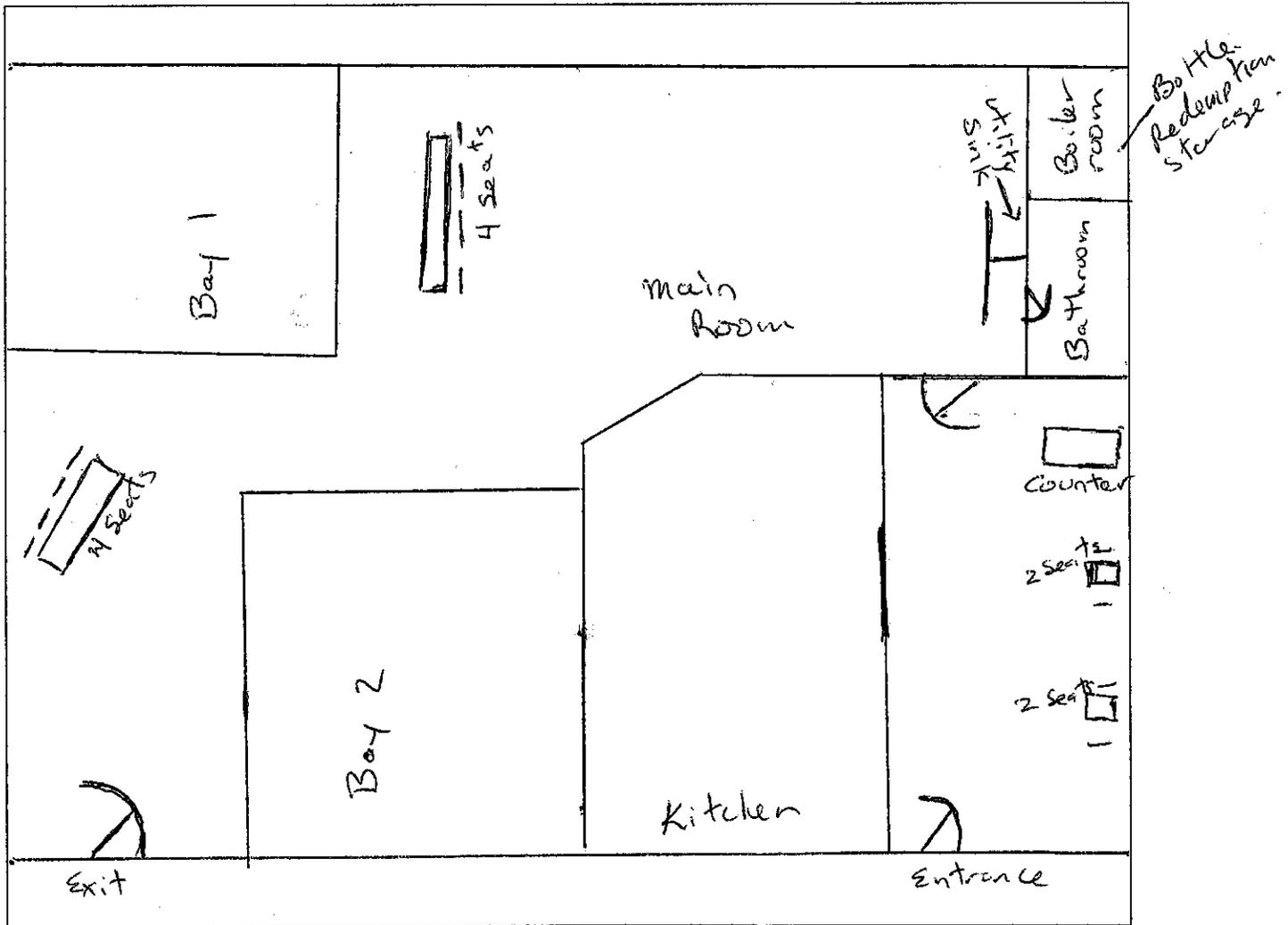
Bureau of Alcoholic Beverages and Lottery Operations  
 Division of Liquor Licensing & Enforcement  
 8 State House Station, Augusta, ME 04333-0008  
 10 Water Street, Hallowell, ME 04347  
 Tel: (207) 624-7220 Fax: (207) 287-3434  
 Email Inquiries:

DIVISION USE ONLY	
<input type="checkbox"/>	Approved
<input type="checkbox"/>	Not Approved
BY:	

### ON PREMISE DIAGRAM

In an effort to clearly define your license premise and the area that consumption and storage of liquor is allowed. The Division requires all applicants to submit a diagram of the premise to be licensed in addition to a completed license application.

Diagrams should be submitted on this form and should be as accurate as possible. Be sure to label the areas of your diagram including entrances, office area, kitchen, storage areas, dining rooms, lounges, function rooms, restrooms, decks and all areas that you are requesting approval from the Division for liquor consumption.



**DEPARTMENT OF ENVIRONMENTAL PROTECTION**  
**PERMIT BY RULE NOTIFICATION FORM**  
 (For use with DEP Regulation, Natural Resources Protection Act- Permit by Rule Standards, Chapter 305)  
 PLEASE TYPE OR PRINT IN BLACK INK ONLY

APPLICANT INFORMATION (Owner)		AGENT INFORMATION (If Applying on Behalf of Owner)	
Name:	Town of Wayne	Name:	Aaron Chrostowsky, Town Manager
Mailing Address:	P.O. Box 400	Mailing Address:	P.O. Box 400
Town:	Wayne	Town:	Wayne
State and Zip Code:	04284	State and Zip Code:	04284
Daytime Phone #:	207-685-4983	Daytime Phone #:	207-877-1214
Email Address:	townmanager@waynemaine.org	Email Address:	townmanager@waynemaine.org

PROJECT INFORMATION			
Part of a larger project? (check one)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	After the fact? (check one)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Project Involves work below mean low water? (check one)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Name of waterbody	Mill Pond
Project Town:	Wayne	Project Location (Address):	Memorial Park Lane
Brief Project Description:	Mill Pond Park Enhancement Project		
Brief Directions to Site:	Map's Lot Number: 012-011		

**PERMIT BY RULE (PBR) SECTIONS (Check at least one):** I am filing notice of my intent to carry out work which meets the requirements for Permit By Rule (PBR) under DEP Rules, Chapter 305. I and my agents, if any, have read and will comply with all of the standards in the Sections checked below.

- |  |   |  |
|--|---|--|
| <input checked="" type="checkbox"/> Sec. (2) Act. Adj. to Protected Natural Res. | <input type="checkbox"/> Sec. (10) Stream Crossing                                | <input type="checkbox"/> Sec. (17) Transfers/Permit Extension  |
| <input type="checkbox"/> Sec. (3) Intake Pipes                                   | <input type="checkbox"/> Sec. (11) State Transportation Facil.                    | <input type="checkbox"/> Sec. (18) Maintenance Dredging  |
| <input type="checkbox"/> Sec. (4) Replacement of Structures                      | <input type="checkbox"/> Sec. (12) Restoration of Natural Areas                   | <input type="checkbox"/> Sec. (19) Activities in/on/over significant vernal pool habitat   |
| <input type="checkbox"/> Sec. (5) REPEALED                                       | <input type="checkbox"/> Sec. (13) F&W Creation/Enhance/Water Quality Improvement | <input type="checkbox"/> Sec. (20) Activities located in/on/over high or moderate value inland waterfowl & wading bird habitat or shorebird feeding & roosting areas |
| <input type="checkbox"/> Sec. (6) Movement of Rocks or Vegetation                | <input type="checkbox"/> Sec. (14) REPEALED                                       |  |
| <input type="checkbox"/> Sec. (7) Outfall Pipes                                  | <input type="checkbox"/> Sec. (15) Public Boat Ramps                              |  |
| <input type="checkbox"/> Sec. (8) Shoreline stabilization                        | <input type="checkbox"/> Sec. (16) Coastal Sand Dune Projects                     |  |
| <input type="checkbox"/> Sec. (9) Utility Crossing                               |   |  |

NOTE: Municipal permits may also be required. Contact your local code enforcement office for more information. Federal permits may be required for stream crossings and for projects involving wetland fill. Contact the Army Corps of Engineers at the Maine Project Office for more information.

**NOTIFICATION FORMS CANNOT BE ACCEPTED WITHOUT THE NECESSARY ATTACHMENTS**

- Attach** all required submissions for the PBR Section(s) checked above. The required submissions for each PBR Section are outlined in Chapter 305 and may differ depending on the Section you are submitting under.
- Attach** a check for the correct fee made payable to: "Treasurer, State of Maine". The current fee for NRPA PBR Notifications can be found at the Department's website: <http://www.maine.gov/dep/feesched.pdf>
- Attach** a location map that clearly identifies the site (U.S.G.S. topo map, Maine Atlas & Gazetteer, or similar).
- Attach Proof of Legal Name** if applicant is a corporation, LLC, or other legal entity. Provide a copy of Secretary of State's registration information (available at <http://licrs.informe.org/nei-sos-licrs/ICRS?MainPage=x>) Individuals and municipalities are not required to provide any proof of identity.

I authorize staff of the Departments of Environmental Protection, Inland Fisheries & Wildlife, and Marine Resources to access the project site for the purpose of determining compliance with the rules.

I also understand that this PBR becomes effective 14 calendar days after receipt by the Department *unless the Department approves or denies the PBR prior to that date.*

**By signing this Notification Form, I represent that the project meets all applicability requirements and standards in the rule and that the applicant has sufficient title, right, or interest in the property where the activity takes place.**

Signature of Agent or Applicant:	Date:	10/28/17
----------------------------------	-------	----------

*Keep a copy as a record of permit.* Send the form with attachments via certified mail or hand deliver to the Maine Dept. of Environmental Protection at the appropriate regional office listed below. The DEP will send a copy to the Town Office as evidence of the DEP's receipt of notification. No further authorization by DEP will be issued after receipt of notice. Permits are valid for two years. **Work carried out in violation of any standard is subject to enforcement action.**

AUGUSTA DEP  
 17 STATE HOUSE STATION  
 AUGUSTA, ME 04333-0017  
 (207)287-7688

PORTLAND DEP  
 312 CANCO ROAD  
 PORTLAND, ME 04103  
 (207)822-6300

BANGOR DEP  
 106 HOGAN ROAD  
 BANGOR, ME 04401  
 (207)941-4570

PRESQUE ISLE DEP  
 1235 CENTRAL DRIVE  
 PRESQUE ISLE, ME 04769  
 (207)764-0477

OFFICE USE ONLY	Ck.#	Date	Staff	Staff	After Photos
PBR #	FP		Acc. Date	Def. Date	

## **Parks at the Mill Pond Enhancement Project**

### **Improved Signage**

Currently, the Park at the Mill Pond lacks a coherent strategy for sign. The current sign paradigm is unwelcoming and ineffective. This project seeks to remove a number of the signs throughout the park and place a few welcoming signs throughout the parks with similar design. The goal is to make the park more welcoming welcome and safe for all visitors.

### **New Electrical Service to Park**

The Town is seeking electrical power to the park, dam and footbridge. This power is intended to make the park welcoming and festive throughout the year. Currently, the Town has to borrow power from neighbors across the street to get power to the park for an event. This enhancement will eliminate that need for Memorial Day ceremonies, concerts in the park, lighting up the footbridge and trees in the winter and dam maintenance.

### **Buffer Enhancement Improvement**

The Town applied and received a MaineDEP Permit by Rule for a buffer Enhancement Project. We work with 30-Mile River Watershed's Conservation Corps. to plant Section 1, 3, and 4. This permit seeks to build on that, to trim existing plantings to increase the view shed, make the park more accessible. But more importantly, improve the water quality by planting more plants and install erosion control mix around the plantings.



# Parks at Mill Pond Contour Map

Wayne, ME

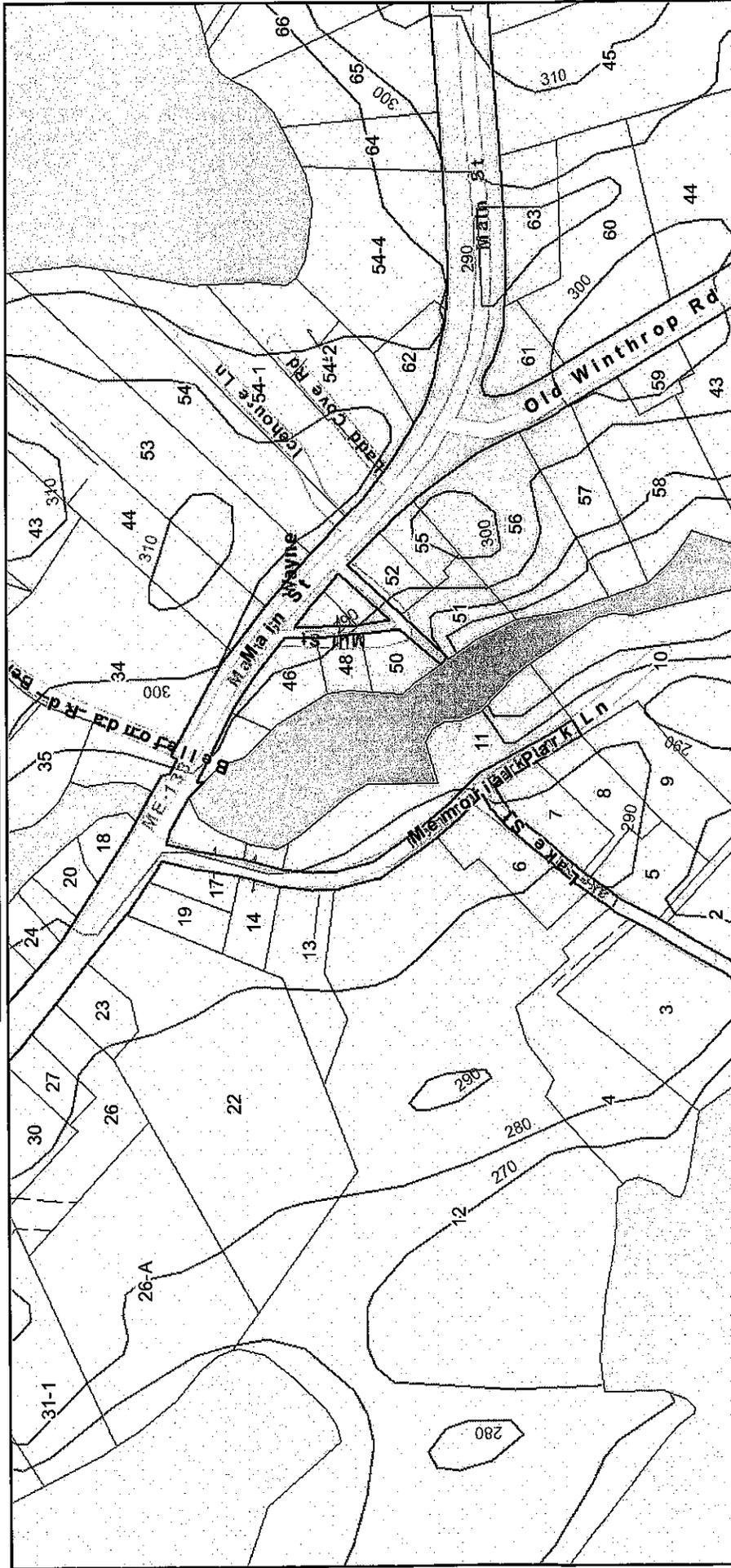
1 inch = 268 Feet



October 28, 2017

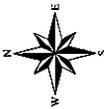


www.cai-tech.com



Street Names	DASHROAD	Right of Ways
ROAD	HOOK	Water-poly
WATER	RW	Contours
Parcel	TRACT	

Data shown on this map is provided for planning and informational purposes only. The municipality and CAI Technologies are not responsible for any use for other purposes or misuse or misrepresentation of this map.



# Parks at Mill Pond Contour Map

Wayne, ME

1 inch = 268 Feet



October 28, 2017



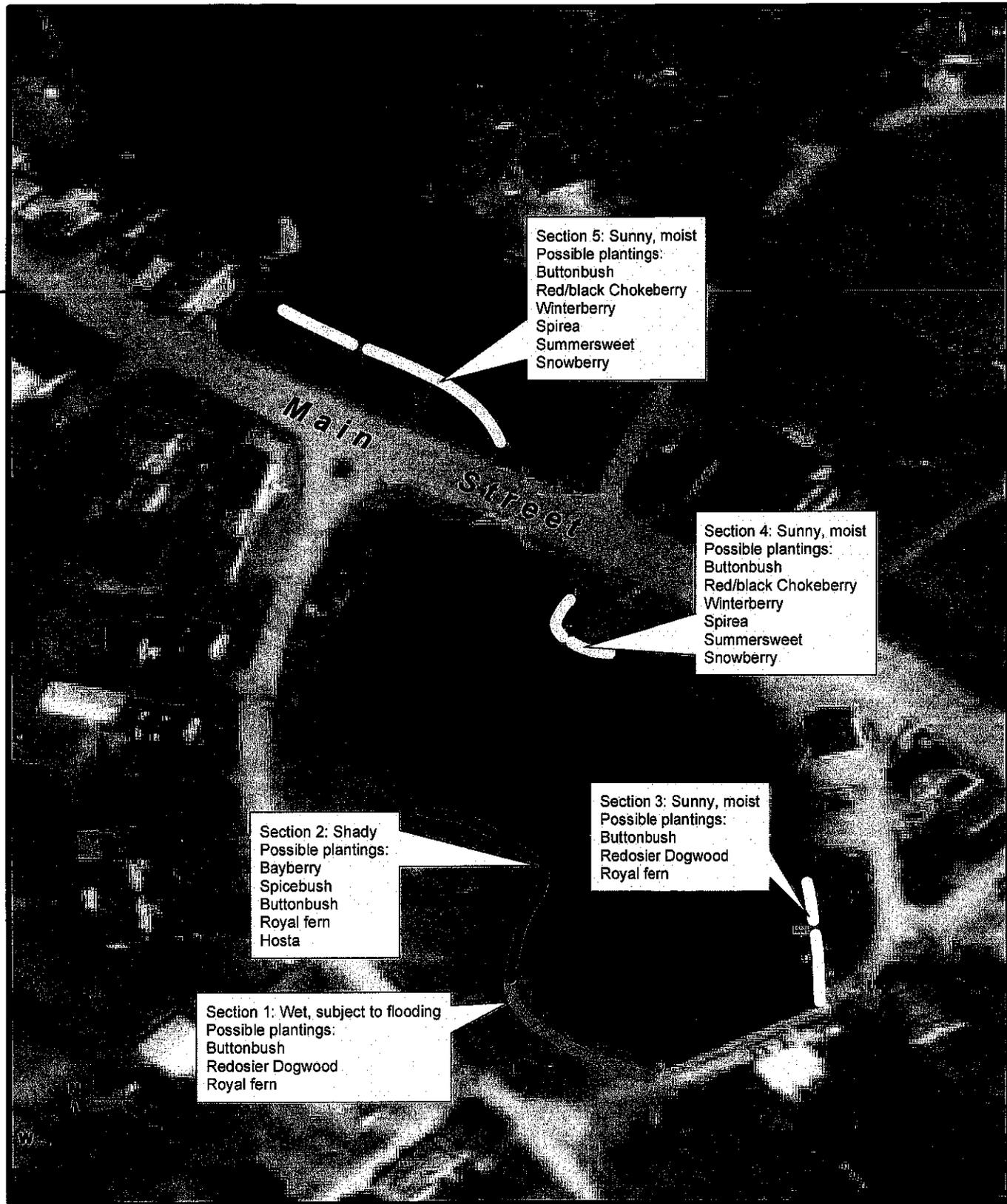
www.cai-tech.com



Street Names	---	DASHROAD	Water-poly
ROAD	---	HOOK	Contours
WATER	---	RAW	
Parcel	---	TRACT	

Data shown on this map is provided for planning and informational purposes only. The municipality and CAI Technologies are not responsible for any use for other purposes or misuse or misrepresentation of this map.

# Wayne Buffer Enhancements



## Planting sequence:

- 1) Cut by hand and treat stumps of undesired plants in the current woodland buffer with herbicide.
- 2) Plant (using hand tools) new native plants (as described above) in compost mix. In the lawn areas, the new buffer should be approximately 6 feet wide.
- 3) Install Erosion Control Mix around new plantings to depth of 4-6".



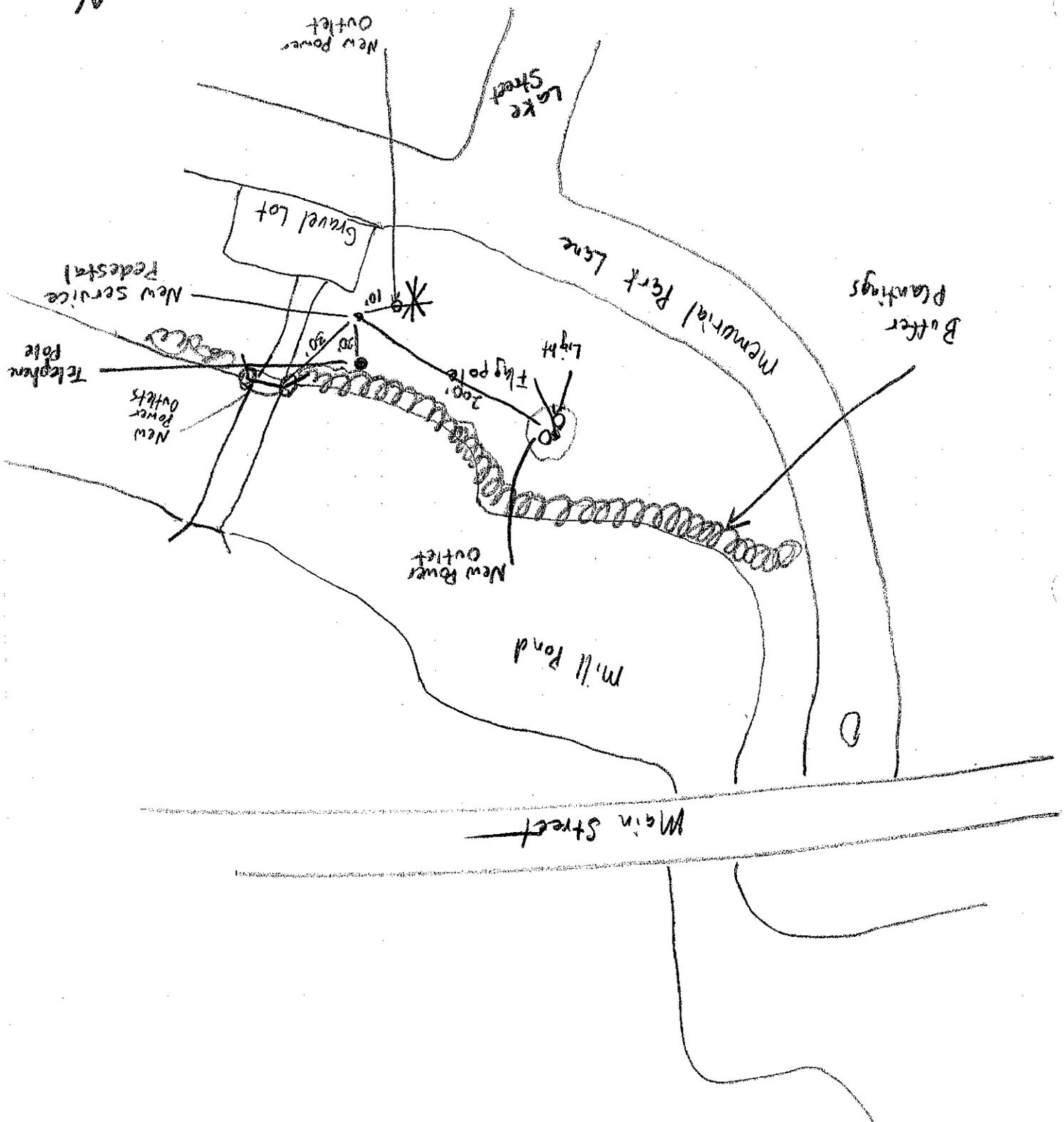
PROPERTY  
MAP  
TOWN  
OF  
WAYNE

KENNEBEC  
COUNTY  
MAINE  
1879

PREPARED  
BY  
S. F. FINE,  
SURVEYOR  
MAINE



LEGEND  
PART NUMBER 5  
ADJACENT MAPS M2  
MATCH LINE  
NOTE: ADJACENT MAPS NUMBERED ONLY FOR CONVENIENCE



# 2020 Census Local Update of Census Addresses Operation (LUCA) Information Guide

Issued December 2016  
D-2101

## What Is LUCA?

The Local Update of Census Addresses Operation (LUCA) is a voluntary decennial census operation. LUCA is the only opportunity prior to the 2020 Census for tribal, state, and local governments (including the District of Columbia and Puerto Rico) to review and update the U.S. Census Bureau's residential address list for their jurisdiction. The Census Bureau relies on a complete and accurate address list to reach every living quarters and associated population for inclusion in the census. The Census Address List Improvement Act of 1994 (Public Law 103-430) authorizes LUCA.

Active, functioning, legal governments are eligible to participate in LUCA, including:

- Federally recognized tribes with a reservation and/or off reservation trust lands.
- States.
- Counties.
- Cities (incorporated places).
- Townships (minor civil divisions).

If your government lacks the resources to participate in LUCA, you can arrange for a higher level of government, such as a county; or an organization, such as a regional planning agency or council of governments, to conduct your address review.

## Why Participate in LUCA?

The accuracy and completeness of the address list is critical to the accuracy and completeness of the decennial census. Participating in LUCA can help ensure an accurate census for your community.

Although the primary purpose of the decennial census is to apportion seats in the U.S. House of Representatives, census data are used to:

- Distribute federal funds for over 1,000 programs administered by 26 federal agencies to tribal, state, and local governments.
- Provide statistical support for grant applications that fund community and regional development, education, agriculture, energy, and environmental programs, as well as other needed community improvements and enhancements.
- Help your community plan for future needs.

## What Is New for LUCA?

- Pre-LUCA activities, such as the on-going Geographic Support System (GSS) Partnership Program, provide more opportunities to submit address information and receive non-Title 13 feedback.
- New streamlined participation through the full address list review.
- Online viewing availability for the Census Bureau housing unit counts by census block for your jurisdiction starting in January 2017.
- Ease of use with standard data formats for viewing the Census Bureau's digital address list (Excel [.xlsx] and Comma Delimited Text [.csv]).
- Availability of the Census Bureau Geographic Update Partnership Software, a self-contained Geographic Information System (GIS) tool.
- Access to comprehensive data that include residential structure latitude/longitude coordinates and ungeocoded census residential addresses.
- Digital participants may submit residential structure coordinates as part of their address updates.

United States<sup>™</sup>  
**Census**  
Bureau

U.S. Department of Commerce  
Economics and Statistics Administration  
U.S. CENSUS BUREAU  
[census.gov](http://census.gov)

## LUCA Schedule

2020 Census LUCA Operation Schedule	
Timeframe	Activity
January 2017	Advance notice mailed to Highest Elected Officials (HEOs), Tribal Chairs (TCs), Governors, and other LUCA contacts.
March 2017	LUCA promotional workshops begin.
July 2017	LUCA invitation and registration materials mailed to HEOs, TCs, and Governors.
October 2017	LUCA training workshops begin.
February–April 2018	Participants review and update the Census Bureau’s address list.
February–September 2018	Census Bureau processes LUCA submissions.

## LUCA Preparation Checklist

- ✓ Participate in the GSS.
- ✓ Review your boundaries and respond to the 2017 Boundary and Annexation Survey (BAS).
- ✓ Complete and return the *Contact Information Update Form*.
- ✓ Attend a LUCA promotional workshop or access information at the LUCA Web site.
- ✓ Access the Census Address Count List for your jurisdiction online.
- ✓ Determine and assemble local address sources.
- ✓ Update your address list with information needed for LUCA:
  - Unit designations for multiunit housing (e.g., Apt 1, Apt 2, Unit A, Unit B, etc.) (required).
  - Residential address status (required, the LUCA Operation only accepts residential addresses).
  - ZIP Codes for mailing addresses desired.
- ✓ Geocode your local address list using the online Census Geocoder (digital address list required).
- ✓ Determine your LUCA materials format.
- ✓ Develop your address review strategy.
- ✓ Highest Elected Official (HEO), Tribal Chair (TC), or Governor registers for LUCA.
- ✓ Attend a training workshop or Webinar.
- ✓ Review and update LUCA materials.
- ✓ Receive address feedback.

**Participate in the GSS.**

Pre-LUCA activities provide more opportunities to submit address information and receive non-Title 13 feedback through the continuous GSS Partnership Program.

**Review your boundaries and respond to the 2017 BAS.**

The 2017 BAS is the last opportunity to ensure that your boundaries are correct before LUCA begins. Because LUCA participants receive only addresses inside their jurisdictional boundaries for review and update, you may not be able to view your entire address list if your boundaries are incorrect. The 2017 BAS starts in December 2016. For more information, visit the BAS Web site at <[www.census.gov/geo/partnerships/bas.html](http://www.census.gov/geo/partnerships/bas.html)>.

**Complete and return the *Contact Information Update Form*.**

In January 2017, the HEO, TC, Governor, and other contacts that the Census Bureau has associated with each government will receive a LUCA notification package. The package includes information about LUCA and a *Contact Information*

*Update Form*. Complete the form and return it using the postage-paid envelope. If you prefer, you may scan it and return it via e-mail to <[GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov)>.

**Attend a LUCA promotional workshop or access information on the LUCA Web site.**

Plan to attend a LUCA promotional workshop or Webinar to obtain additional information about participating in LUCA. You may also obtain additional information by accessing the LUCA Web site at <[www.census.gov/geo/partnerships/luca.html](http://www.census.gov/geo/partnerships/luca.html)>.

**Access the Census Address Count List for your jurisdiction online.**

Your government's Address Count List, which contains the Census Bureau's count of residential addresses for each census block within your jurisdiction, is available on the LUCA Web site. Compare the census counts to your counts to help focus your participation efforts. Each census block record is at least 12 characters in length and contains seven fields of information <[www.census.gov/geo/maps-data/data/geocoder.html](http://www.census.gov/geo/maps-data/data/geocoder.html)>.

**Digital Address Count List**

<b>Maximum character length</b>	<b>Field name</b>	<b>Description</b>
12	Entity ID	Unique code assigned by the Census Bureau to each entity.
2	State code	2-digit current state code.
3	County code	3-digit current county code.
6	Census tract number	6-digit current census tract number, with an implied decimal point between the fourth and fifth digit.
4	Census block number	4-digit current census block number.
7	Count of housing unit addresses	Census Bureau's most recent count of housing unit addresses.
7	Count of group quarters addresses	Census Bureau's most recent count of group quarters addresses.

---

**☑ Determine and assemble local address sources.**

Potential local address sources for compiling your residential address list include:

- E-911 address files.
- New housing construction or building permits.
- Housing inspection records.
- Planning and zoning records.
- Local utility records.
- School enrollment records.
- Driver license files.
- Annexation records.
- Assessment or tax files (residential units).
- Voter registration files.

**☑ Update your Address List with information needed for LUCA.**

**Unit Designation:** LUCA **requires** that each record include unit identifiers (e.g., Apt 1, Apt 2, Unit A, Unit B). Basic street address and the individual unit designation should be provided for multiunit buildings.

**Residential Status:** LUCA accepts only **residential** address updates.

**ZIP Code:** A ZIP Code in a mailing address is useful to the Census Bureau.

**☑ Geocode your local address list using the online Census Geocoder (digital address list required).**

The Census Bureau defines geocoding as assigning a state, county, census tract, and census block number to an address. Used in conjunction with the Address Count List, the Census Geocoder allows you to compare your digital address list to the Census Bureau's count of addresses by census block. You can focus your address review on the census blocks with the greatest address count differences between your address list and the Census Bureau's. For more information, see <[www.census.gov/geo/maps-data/data/geocoder.html](http://www.census.gov/geo/maps-data/data/geocoder.html)>.

**☑ Determine your LUCA materials format.**

The LUCA address lists and maps are available in digital or paper formats. The digital format requires the use of spreadsheet or database software, such as Excel (.xlsx) or Comma Delimited Text (.csv). The paper format is available only to governments with 6,000 or fewer addresses.

Example: Available LUCA materials formats  
Copy provided for reference only; do NOT return this form.

<b>PRODUCT PREFERENCE FORM</b>		Entity ID
<b>2020 CENSUS LOCAL UPDATE OF CENSUS ADDRESSES OPERATION (LUCA)</b>		_____
		Government Name
		_____

**Please mark (X) to select a product preference format (Choose #1 OR #2 below)**

1.  **GUPS** – The Census Bureau’s Geographic Update Partnership Software (GUPS) is a self-contained Geographic Information System (GIS) tool. It includes the Census Bureau’s address list, address count list by census block, and partnership shapefiles. GUPS allows you to add external geospatial data (shapefiles, geodatabases, and imagery) for comparison and update purposes. GUPS functions on Windows XP, Vista, and Windows 7, 8, and 10, and Apple Mac OS X with additional bridge software.

**OR**

2.  Select one address list format in Section A and one map format in Section B.

<b>A. Address List – Select Digital or Paper</b>	<b>B. Maps – Select Digital or Paper</b>
<input type="checkbox"/> <b>Digital</b> – Requires the use of a spreadsheet or database software. We will provide the files in Excel (.xlsx) and Comma Delimited Text (.csv) format.	<input type="checkbox"/> <b>Digital</b> – Partnership shapefiles that require the use of GIS software. Address structure points are <i>not</i> included in the partnership shapefiles but can be created from the lat/long coordinates included on the digital address list.
<b>OR</b>	<b>OR</b>
<input type="checkbox"/> <b>Paper</b> – Available only to governments with 6,000 or fewer addresses. Each 8 1/2" X 14" page contains six (6) addresses (1,000 pages maximum). Choose one address sort preference below: <input type="checkbox"/> Census Tract#/Block#/Street Name/House#/Unit# <input type="checkbox"/> Street Name/House#/Unit#/Census Tract#/Census Block# (alphanumeric sort) <i>Current number of residential housing units on file for your jurisdiction as of date X.</i>	<input type="checkbox"/> <b>Paper</b> – Large format paper map(s) (42" X 36") with one or more sheets. This includes a DVD of small format (8 1/2" X 14") block maps in Adobe PDF format that contain address structure coordinates showing the location of residential addresses.  <b>Note: The shapefiles do NOT contain address points. If you choose a paper address list and digital maps, you will not see map spots in the digital environment. You will have to use the block PDF maps.</b>

**Develop your address review strategy.**

To conduct your address review, consider your time, staff, and available local address information. If a complete review is not possible, focus your review on these areas:

- Group quarters (e.g., college dorms, nursing homes, correctional facilities, etc.).
- Areas of new construction.
- E-911 address conversion areas.
- Single-family homes converted to multifamily homes, and vice versa.

- Warehouses converted to residential units.
- New mobile homes.
- Apartment buildings with irregular or missing numbering schemes for the individual units.
- Annexed land.
- Areas along governmental boundaries.
- Blocks with the greatest count differences between the Census Bureau’s address block count and your address block count.

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**☑ Highest Elected Official (HEO), Tribal Chair (TC), or Governor registers for LUCA.**

In July 2017, the Census Bureau will mail the invitation letter and registration form to your HEO, TC, or Governor. This invitation package will include information about LUCA and a registration form for the HEO, TC, Governor, and the LUCA liaison (designated by the HEO, TC, or Governor) to complete and return to the Census Bureau for participation in LUCA.

**☑ Attend a LUCA training workshop or Webinar.**

Training workshops will offer “hands-on” experience using the LUCA materials. Self-training aids and Webinars will be available online at the LUCA Web site. In addition, the *2020 Census Local Update of Census Addresses Operation (LUCA) Respondent Guide* contains detailed instructions and examples for conducting your address and map review.

**☑ Review and update LUCA materials.**

You have 120 calendar days from the receipt of your materials to conduct your address review and return your updates to the Census Bureau. We estimate that it will take between 16 to 672 hours to complete your address review and submit your updates, depending on your jurisdiction’s size and number of changes.

**☑ Receive address feedback.**

After validating LUCA submissions, the Census Bureau will provide address feedback on your LUCA updates.

**? Questions**

For more information about LUCA, call 844-344-0169, e-mail us at <GEO.2020.LUCA@census.gov>, or visit our Web site at <[www.census.gov/geo/partnerships/luca.html](http://www.census.gov/geo/partnerships/luca.html)>.

## Digital Address List Record Layout

The information contained on each census address record includes census state and county codes, census tract and block numbers, and group quarters flag. The character length for each record may vary.

Maximum character length	Field name	Description
7	Line number	Sequential number for each address record in the file.
9	MAFID	Unique control number assigned to each MAF address.
12	Entity ID code	Unique number assigned by the Census Bureau to each entity.
1	Action code	Entered by the participant to indicate an action to be taken on the address.
2	State code	2-digit Current State Code.
3	County code	3-digit Current County Code.
6	Census tract number	6-digit current census tract number, with an implied decimal point between the fourth and fifth digit (e.g., 123401 and 000300).
4	Census block number	4-digit Census Block Number.
15	Geo ID	15-digit combination of State Code, County Code, census tract, and census block numbers.
1	Group quarters flag	Displays a 'Y' if the address is a group quarters.
35	Complete address number	Housing unit or group quarter's assigned address number, alone or with an address number prefix and/or address number suffix, that identifies a location along a thoroughfare or within a community.
100	Complete street name	Full street or road name.  The official name of a thoroughfare as assigned by a governing authority, or an alternate (alias) name that is used and recognized.
65	Apartment/unit number	Within structure descriptor or identifier, such as APT 5 or 1st FL FRN.
5	City-style mailing ZIP Code	5-digit ZIP Code for city-style mailing address.
100	Group quarters name	Name of group quarter (e.g., Dobbs Hall).
100	Facility name	Name of group quarter facility (e.g., University of Illinois).
100	Location description	Description of the location and physical characteristics of a living quarters (e.g., red ranch w/white shutters).
50	Noncity-style mail delivery address (RR#, HCR#, or PO Box #)	Rural Route and Box number, Highway Contract Route number, or Post Office Box number.
5	Noncity-style mailing ZIP Code	5-digit ZIP Code for noncity-style mailing address.
4	Map spot ID	Unique number assigned by the Census Bureau for each map spot within a block. Numbering starts over in each block.
1	Address use	A value entered by the participant indicating if the address is used for M) mailing purposes, L) location purposes, including emergency services, B) both mailing and location purposes.
11	Structure latitude	Address structure latitude, populated only if the Census Bureau has captured an address structure point for the address, otherwise blank. If blank, participants can populate this field.
12	Structure longitude	Address structure longitude, populated only if the Census Bureau has captured an address structure point for the address, otherwise blank. If blank, participants can populate this field.
1	City-style address flag	Displays "Y" if city-style address, an "N" if noncity-style address.

# Paper Address List

The information contained in the paper address list includes state and county codes, census tract and block numbers, address information, and group quarters flag. The paper address list is available only to governments with 6,000 or fewer addresses. Each 8 1/2" x 14" page contains six addresses (1,000 pages maximum). You may choose one of two sort preferences: Census Tract#/Block#/Street Name/House#/Unit# or Street Name/House #/Unit#/Census Tract#/Census Block#.

Example sort: Census Tract/Block  
 Example sort: Street Name/House#/Unit#/Census Tract#/Census Block#

U.S. DEPARTMENT OF COMMERCE ECONOMIC AND STATISTICS ADMINISTRATION U.S. CENSUS BUREAU												
2020 LOCAL UPDATE OF CENSUS ADDRESSES OPERATION (LUCA)												
DISCLOSURE PROHIBITED BY TITLE 13, U.S.C.												
1 Line Number	2 MAFID	3 Action Code	4 Census Geographic Location of Address			5 GQ Flag	6 City Style Mail Delivery Address or E-911 Address or Physical Location Description and Road Name	7 Noncity-Style Mail Delivery Address (RR Number, HCR Number, PO Box Number) (7a) Noncity-Style Mailing ZIP Code	8 Map Spot Number	9 City-Style Address Flag	10 Map Spot ID Coordinates (10a) Latitude (10b) Longitude	Page: 17 of 20 Date: 01/04/2018
			(4a) State Country Code	(4b) Census Tract	(4c) Census Block							
			(6a) Complete Address Number	(6b) Complete Street Name	(6c) Group Quarters Name	(6d) Facility Name or Physical Location Description	(6e) City-Style ZIP Code					
102	999999993		88009	0054.00	2001	Y	JEFFRAS DR SUNSET ASSISTED LIVING COMMUNITY	99997	21	Y	40.361373 -73.543799	
103	999999994		88009	0054.00	2001		JEFFRAS DR APT 1	99997	20	Y	40.361377 -73.543799	
104	999999995		88009	0054.00	2001		JEFFRAS DR APT 2	99997	20	Y	40.361381 -73.543799	
105	999999996		88009	0054.00	2001		JEFFRAS DR	99997	19	Y	40.361378 -73.543799	
106	999999997		88009	0054.00	2001		REDWOOD RAMBLER W/LONG FRNT PORCH, ON LAKE	99997	18		40.361379 -73.543799	
107	XXXXXXXXXX		88009	0054.00	2002		***NO KNOWN ADDRESS IN THIS BLOCK***	XXXXX	XXXXXX	X	XXXXXXXXXX XXXXXXXXXX	

**FICTITIOUS INFORMATION – FOR EXAMPLE ONLY**

**Action Codes**  
 C – Correction to this address    D – Delete this address    J – Address is not in this jurisdiction    N – Address is Nonresidential

2020 LOCAL UPDATE OF CENSUS ADDRESSES OPERATION (LUCA)

Sort: Street Name/House Number  
Entity: Winter County CO88009

1 Line Number	2 MAFID	3 Action Code	4 Census Geographic Location of Address			5 GCL Flag	6 City-Style Mail Delivery Address or E-911 Address or Physical Location Description and Road Name				7 Nonch-Style Mail Delivery Address (RR Number, HCR Number, PO Box Number) (7a) Nonch-Style Mailing ZIP Code	8 Map Spot Number	9 City-Style Address Flag	10 Map Spot ID Coordinates (10a) Latitude (10b) Longitude	
			(4a) State County Code	(4b) Census Tract	(4c) Census Block		(6a) Complete Street Name	(6b) Group Quarters Name	(6c) Facility Name or Physical Location Description	(6d) (6e) (6f) City-Style ZIP Code					
25	999999993		88009	0045.00	1055		AMPHORA ST				4007	99997	3	Y	40.361373 -73.543799
26	999999994		88009	0045.00	1055		AMPHORA ST				4009	99997	4	Y	40.361377 -73.543799
27	999999995		88009	0045.00	1058		AMPHORA ST				5001	99997	1	Y	40.361381 -73.543799
28	999999996		88009	0045.00	1058		AMPHORA ST				5003	99997	2	Y	40.361375 -73.543799
29	999999997		88009	0045.00	1065		W CAMERON AVE				402	99997	11	Y	40.361371 -73.543799
30	999999999		88009	0045.00	1065		W CAMERON AVE				404	99997	12	Y	40.361376 -73.543799

DISCLOSURE PROHIBITED BY TITLE 13, U.S.C.

Action Codes: C - Correction to this address D - Delete this address J - Address is not in this Jurisdiction N - Address is Nonresidential

FICTITIOUS INFORMATION - FOR EXAMPLE ONLY



## Paper Address Count List

The LUCA address count list contains the count of housing unit and group quarters addresses for each census block within your jurisdiction. The list contains 90 census blocks per page. This list is for reference only.

Example: Address Count List

Form D-2009 (XX-XX-XXXX) OMB Control No. XXXX-XXXX				<b>ADDRESS COUNT LIST</b>				U.S. DEPARTMENT OF COMMERCE ECONOMIC AND STATISTICS ADMINISTRATION U.S. CENSUS BUREAU			
ST/CO: 52 / 003				2020 CENSUS LOCAL UPDATE OF CENSUS ADDRESSES OPERATION (LUCA)				Page: 1 of 1			
Entity: ANY TOWN PLS212345								Date: 12/02/2017			
Census Tract Number	Census Block Number	Count of Housing Unit Addresses	Count of Group Quarters Addresses	Census Tract Number	Census Block Number	Count of Housing Unit Addresses	Count of Group Quarters Addresses	Census Tract Number	Census Block Number	Count of Housing Unit Addresses	Count of Group Quarters Addresses
9708.01	2345	9	1	9708.03	1100	9					
9708.01	2346	11		9708.03	1101	4					
9708.01	2347	3		9708.03	1102	4					
9708.01	2348	9		9708.03	1103	6					
9708.01	2349	12		9708.03	1104	6					
9708.01	2350	12		9708.03	1105	5					
9708.01	2351	14		TOTAL	36	217	2				
9708.01	2352	6									
9708.01	2353	15	1								
9708.01	2354	12									
9708.01	3301	6									
9708.01	3302	8									
9708.01	3303	5									
9708.01	3304	12									
9708.02	3305	13									
9708.02	3306	5									
9708.02	3307	7									
9708.02	3309	6									
9708.02	3310	6									



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# **2020 CENSUS LOCAL UPDATE OF CENSUS ADDRESSES (LUCA) OPERATION**

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## **Frequently Asked Questions (FAQs)**



2020 Census LUCA Frequently Asked Questions  
August 25, 2017

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## Advance Notice

### 1. What is the 2020 LUCA advance notice mailing and why did our government receive it?

Conducted in early 2017, the purpose of the 2020 LUCA advance notice mailing was to provide information regarding the 2020 LUCA operation and update our contacts database. Each Tribal Chair, Governor, and Highest Elected Official received the advance notice mailing as well as numerous previous LUCA contacts and other geographic program contacts in our mailing database. If the Census Bureau did not receive a reply from the initial mailing in January 2017, they distributed a second mailing in late spring 2017, attempting to ensure the most current, up-to-date contact information prior to the 2020 LUCA Invitation mailing, scheduled to occur in mid-July 2017. Contents of the mailing included the advance notice letter, the *2020 Local Update of Census Addresses Operation (LUCA) Information Guide* and a *Contact Information Update Form*.

Your government received the mailing because you are eligible to participate in the 2020 LUCA operation. All eligible governments were included in the advance notice mailing.

### 2. Is it too late to provide Contact Information Update Forms from the Advance Notice mailings?

Should the Highest Elected Official or other potential LUCA contacts need to update his/her information, they may do so over the phone by contacting the Geographic Programs Support Desk at 1-844-369-0169.

## Address Count Files/Lists

### 3. What is the Address Count file/list?

The Address Count file/list contains the number of housing units and group quarters addresses on the address list for each census block within your jurisdiction. The counts are for reference purposes only and can be used to identify inconsistencies between the Census Bureau's address counts and your jurisdiction's address counts. The Address Count files are available for download from the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>. Expect new files in July 2017, because a refresh of address counts occurs prior to creation of the 2020 LUCA materials.

### 4. Why are the Census Bureau's address counts different from what our government expected?

The Census Bureau's counts only include residential addresses. If your government's sources include both commercial and residential addresses, this could cause a difference in the expected tallies.

The Census Bureau derived the counts by tallying addresses within the Master Address File (MAF) by 2010 census block. The Census Bureau could have the address incorrectly geocoded in the MAF. Incorrect geocodes would manifest in some blocks with more or less addresses than anticipated. If your government's addresses geocode to different census blocks, then a difference in expected counts will occur.

The Census Bureau could be missing addresses that affect the address count.

**5. How do we resolve errors when joining the address count file to the census block shapefile?**

Remove the space characters that separate the words in the last two columns, “Total Residential” and “Total Group Quarters”. They should read “TotalResidential” and “TotalGroupQuarters”, respectively. This normally corrects joining errors. For more information on joining Census data using GIS, please refer to the Education – Brochures subsection within the Geography section of the Census Web site: <https://www.census.gov/geo/education/brochures.html>.

## **Appeals Process**

**6. What is the Appeals process?**

The LUCA Appeals Office, managed by the United States Office of Management and Budget (OMB), as mandated by Public Law 103-430, works independently from the Census Bureau to resolve disagreements that may remain after governments receive the Census Bureau’s 2020 LUCA feedback. The procedures for filing an appeal become available during the summer of 2019.

**7. How long does our government have to file an appeal?**

Your government has 30 days from receipt of 2020 LUCA Feedback materials to file an appeal.

**8. What is the result of the Appeals Office accepting or rejecting addresses in our appeal?**

The Appeals Office reviews each address in your government’s appeal and makes a determination of either acceptance or rejection. Your government receives notification of the Appeals Office findings. The Census Bureau will include accepted addresses in the 2020 Census enumeration universe and will not include those rejected by the Appeals Office.

## **Boundary and Annexation Survey (BAS)**

**9. What is the Boundary and Annexation Survey (BAS) and how does it affect LUCA?**

The Census Bureau conducts the BAS annually to collect information from tribal, state, and local officials about select legally defined geographic areas. The BAS updates information about the legal boundaries and names of all governments. For more information, please review the BAS Web site: <https://census.gov/geo/partnerships/bas.html>.

For the 2020 LUCA operation, the 2017 BAS boundaries are the boundaries used to generate all of the LUCA materials. Because LUCA participants receive only the addresses inside their legal boundaries for review and update, if the 2017 boundary in the Census Bureau’s database is incorrect, the address list may appear incomplete or different from expected. If your government notices a discrepancy in its boundary on the 2020 LUCA materials, encourage the government where the discrepancy occurs to review the addresses in that area, as those addresses will be included in their materials. While the 2020 LUCA materials are based on the 2017 boundaries, it is important to note, the Census Bureau tabulates the 2020 Census counts based upon the boundaries in our MAF/TIGER system effective January 1, 2020.

## 10. Can our government make boundary changes through the 2020 LUCA operation?

No. The 2020 LUCA operation cannot process boundary changes. If boundary changes are necessary, please plan to participate in the 2018 Boundary and Annexation Survey (BAS) in late 2017/early 2018. For more information, please review the BAS Web site: <https://census.gov/geo/partnerships/bas.html>.

## Census Geocoder

### 11. What is the Census Geocoder?

The Census Geocoder is an address look-up tool that converts your address to an approximate coordinate (latitude/longitude) based on the address ranges found within the TIGER/Line shapefiles. It returns information about the address range where the individual address falls and includes the state, county, tract, and block codes (also known as geocode information). The Census Geocoder works for an individual address or batch file of up to 10,000 addresses. To access the Census Geocoder, please visit the Web site: <https://www.census.gov/geo/maps-data/data/geocoder.html>.

The information in the geocoder comes from the Census Bureau's Master Address File / Topologically Integrated Geographic Encoding and Referencing (MAF/TIGER) system, which holds the geographic information used for censuses and surveys. Derived from the MAF, the address ranges used in the geocoder are the same address ranges found in the TIGER/Line shapefiles.

There are limitations to the address ranges found in our MAF/TIGER system. The address ranges are potential address ranges, not actual address ranges. Potential ranges include the full range of possible structure numbers even though the actual structures may not exist. The majority of address ranges we have are for residential areas. There is limited availability of address ranges in commercial areas. The Census Bureau updates the address ranges regularly with the most current information available.

### 12. How does a government, with more than 10,000 addresses, geocode their addresses?

The Census Bureau offers a LUCA-specific geocoding service for governments with over 10,000 addresses. This service uses the Secure Web Incoming Module (SWIM) to submit address files to the Census Bureau for geocoding. After geocoding, the Census Bureau distributes the geocode information via e-mail that includes a secure link to the output file. Refer to instructions on the LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>.

### 13. What is the benefit of geocoding our government's address list?

Used in conjunction with the Address Count file/list, this tool allows you to assign a Census geocode to your digital address list and then tally your individual addresses and summarize them by Census block. This summary allows your government to compare the count of addresses by census block for your digital address list to the Census Bureau's count of addresses by census block. You can then determine the census blocks with the greatest address count differences to focus your address review.

### 14. Why did our government's addresses not geocode using the Census Geocoder?

There are several potential reasons for unsuccessful geocoding of addresses while using the Census Geocoder:

- The street and/or address range do not exist in the TIGER; therefore, a match cannot occur.

- The house number or street name may no longer match Census information (e.g., renumbering or renaming due to 9-1-1 activities).
- The address submitted for geocoding may match to a single address range segment within our TIGER database. The Census Bureau cannot release geocode information for single address range segments because the geocode essentially identifies the location and name of an individual address, which Title 13 prohibits.
- The street name may not match our database due to misspellings or differences in spellings, abbreviations, and prefix/suffix directional (Appel St vs Apple St OR ML King Blvd vs Martin Luther King Blvd OR N Main St vs Main St).

### 15. Define both “Exact” and “Non-Exact” match types returned by the Census Geocoder.

A behind the scenes scoring hierarchy forms the basis of the Census Geocoder match type results. The match score takes into consideration each component of the address submitted for geocoding. An “Exact” match scores higher than a “Non-Exact” match. A match score above the pre-determined threshold, but lower than an “Exact” match is considered a “Non-Exact” match (i.e., equivocated). Results from “Non-Exact” matches are valid. Even though these matches are not “Exact”, the Census Bureau has high confidence in the match results. There are instances where an address matches, but does not meet the threshold to be considered a match. These addresses have a “No-Match” status assigned.

### 16. What does the “No-Match” assignment from the Census Geocoder indicate?

The “No-Match” status could indicate a few things. It is possible the street is missing from TIGER preventing a geocode. It is also possible the street is in TIGER, but the address range is absent from the segment, preventing a geocode. It could also mean the match did not score high enough (or meet the threshold) to be considered either an “Exact” or “Non-Exact” match.

### 17. What can our government do to ensure successful geocoding of our address list?

An important first step of successful geocoding is to prepare your local address list for ingestion into the Census Geocoder. Format your address list into an input file containing five fields: Line number, House number and Street name, City, State and ZIP Code.

Good examples are as follows:

- 1, 1600 Pennsylvania Ave NW, Washington, DC,
- 2, 1600 Pennsylvania Ave NW, , , 20502

The extra commas that serve as placeholders for the five fields are necessary.

Bad examples are as follows:

- 3, 1600 Pennsylvania Ave NW, Washington, DC
- 4, 1600 Pennsylvania Ave NW, 20502

The missing commas make these two records improperly formatted.

The Census Geocoder accepts input files in text format (.txt, .csv, and .dat) as well as Excel format (.xls and .xlsx). The output file format provided back to your government from the Census Geocoder matches the input file format.

For detailed instructions, please refer to the documentation and frequently asked questions sections on the Census Geocoder Web site: <https://www.census.gov/geo/maps-data/data/geocoder.html>.

## Confidentiality and Security

### 18. What is Title 13 U.S.C.?

Title 13 United States Code (U.S.C.) authorizes the Census Bureau's work and provides strong protection for the information it collects. Title 13 U.S.C. specifically requires the Census Bureau to ensure confidential treatment of census-related information, including individual addresses and structure coordinates. Structure coordinates identify the location of living quarters. Title 13 requires all LUCA liaisons, LUCA reviewers, and anyone with access to Census Bureau Title 13 materials abide by the *Confidentiality and Security Guidelines*. Further, Title 13 requires the Census Bureau to maintain the confidentiality of the information it collects. For more information on Title 13, U.S.C., review the following section of the Census Bureau's Web site:

[https://www.census.gov/history/www/reference/privacy\\_confidentiality/title\\_13\\_us\\_code.html](https://www.census.gov/history/www/reference/privacy_confidentiality/title_13_us_code.html).

### 19. What are the Confidentiality and Security Guidelines?

The *Confidentiality and Security Guidelines* describe how to protect Title 13, U.S.C. information. They discuss nondisclosure of confidential information; how to secure Title 13 information; and how to destroy or return all Title 13 materials once the 2020 LUCA operation completes following the appeals process.

All 2020 LUCA participants must read, understand and abide by the instructions in the *Confidentiality and Security Guidelines* and must sign a Confidentiality Agreement Form prior to the receipt of materials. The Census Bureau anticipates posting a copy of these guidelines on their 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html> in October 2017.

### 20. How do we create an electronic security profile on our network?

The Census Bureau is unable to provide this level of IT support because of the variety of IT systems. Please consult your government's computer staff for assistance.

### 21. How do we change our government's IT system to restrict access to the Title 13 materials?

The Census Bureau is unable to provide this level of IT support because of the variety of IT systems. Please consult your government's computer staff for assistance.

### 22. How do we implement the Advanced Encryption Standard (AES) process?

The Census Bureau is unable to provide this level of IT support because of the variety of IT systems. Please consult your government's computer staff for assistance. For more information regarding AES, review the following Web site: <http://csrc.nist.gov/archive/aes/>. Additional internet searches provide details of its implementation.

**23. If we already use a Username/User ID and password, must we create additional ones for 2020 LUCA?**

Yes, you must create a separate file encryption and passwords to protect the Title 13 materials. Encrypt using Advanced Encryption Standard (AES) with key length of 256 bits. For more information regarding AES, review the following Web site: <http://csrc.nist.gov/archive/aes/>. Additional internet searches provide details of its implementation.

**24. How does the Census Bureau suggest storing the Title 13 materials if not on our existing network?**

The Census Bureau recommends using a stand-alone computer, not connected on your existing network, to complete your LUCA review. Transfer source information to this computer while still on your network or via USB flash drive or CD/DVD and then disconnect the computer from the network prior to beginning your review. Saving your LUCA work to a USB flash drive or a location on your computer's hard drive that is not automatically backed-up to a server, minimizes the risk of losing data if the system crashes or data becomes corrupted.

**25. When does the Census Bureau consider the 2020 LUCA operation complete?**

The conclusion of the 2020 LUCA operation depends upon whether your government provides a submission. If your government registers for 2020 LUCA, does not submit updates, and does not wish to receive feedback, your government is encouraged to destroy or return the LUCA materials and submit the Destruction or Return paperwork (D-2012) soon-after the 120-calendar day review period expires.

If your government registers for 2020 LUCA, provides a submission for Census Bureau processing or agrees with the address list, and wishes to receive the LUCA feedback materials, retain a copy of your LUCA materials and submission through the 2020 LUCA Feedback and Appeals phase (roughly fall 2019). Your government will need a copy to review the feedback materials. The Census Bureau will conduct extensive follow-up to close out the 2020 LUCA operation and confirm destruction (or return) of all Title 13 U.S.C. materials at the conclusion of the 2020 LUCA operation.

**26. What is the penalty for wrongful disclosure of Title 13 information?**

The penalty is a fine of not more than \$250,000 or imprisonment for not more than five years, or both, as set by Section 214 of the Code and the Uniform Sentencing Act of 1984.

**27. Does the Title 13 restriction end at the conclusion of the 2020 LUCA operation?**

No. While access to the Title 13 materials is temporary, the commitment to keep the information confidential is effective for a lifetime.

**28. Who can help with our 2020 LUCA review?**

The designated LUCA liaison and LUCA reviewers, who have signed the required confidentiality and security forms to protect and keep confidential the Census Bureau's Title 13 materials (addresses and structure point locations), are the ONLY people that can assist with your government's 2020 LUCA review.

**29. Can our government use the Census Bureau's address list to improve our own?**

No. The Census Bureau's Title 13 data, including addresses and latitude/longitude coordinate data, can only be used for the 2020 LUCA operation and cannot be used to create, update or modify your

government's own address list or database. This is a direct violation of the *Confidentiality and Security Guidelines*.

## Feedback

### 30. What type of feedback products will our government receive if we participate in 2020 LUCA?

The 2020 LUCA feedback materials include an updated address list, address count list and maps in the same format as the original 2020 LUCA materials. In addition, the Census Bureau will provide a detailed feedback list that summarizes the actions taken by the Census Bureau for each address submitted by your government as part of its 2020 LUCA submission. As with the original 2020 LUCA materials, Title 13 U.S.C. protection applies to these materials as well.

### 31. Will the feedback materials match our 2020 LUCA product preference selection?

Yes. Feedback materials will match the 2020 LUCA original product preference selection.

## Geographic Update Partnership Software (GUPS)

### 32. What is GUPS?

The Geographic Update Partnership Software, or GUPS, is a self-contained, customized GIS software tool provided by the Census Bureau for participation in a variety of Census geography programs, including 2020 LUCA. Pre-packaged to include all of the components for 2020 LUCA, the GUPS contains the Census Bureau's address list, address count list, and TIGER partnership shapefiles. GUPS allows the participant to add external geospatial data (shapefiles, geodatabases, and imagery) for comparison and update purposes. Delivery of all data (software, address list, address count list and shapefiles) is on DVD. Please note that although GUPS provides the ability to import a local, digital address list, there is no address matching capability provided between the Census Bureau's address list and the local address list in GUPS.

Designed with the participant in mind, GUPS is user-friendly. It allows for simple to complicated LUCA reviews and edits. Programmed with a review tool requiring the user to validate their edits before creating a submission file, GUPS ensures the file(s) submitted are valid and allows for easier processing once received by the Census Bureau. GUPS does not require an internet connection, but one is necessary to use the imagery server.

### 33. What are the operating system requirements for GUPS?

For Windows to run GUPS, participants need:

- Windows XP
- Windows Vista
- Windows 7
- Windows 8, or
- Windows 10

For Mac users, participants must secure a license for Microsoft Windows and use a Windows bridge. The suggested bridge software is Boot Camp, which comes pre-installed on all Mac computers. Instructions for using Boot Camp are located at <https://support.apple.com/boot-camp>. Since Boot Camp requires a restart of the computer to set up the bridge, be sure to print the instructions provided before beginning.

### 34. What is the disk space requirement needed to run GUPS?

Participants need 1.3 Gigabytes (GB) to run GUPS. Four GB of RAM is the recommended minimum.

### 35. Does GUPS have a limit on the number of address records it can load and process?

No; however, Census Bureau testing has shown there can be a decrease in GUPS performance once an address list for a government exceeds 300,000 addresses. Decreases in performance include, but are not limited to, slower editing speed, lag time during the save process and slower refresh speed.

### 36. Can our government test GUPS to determine if we want to use it for 2020 LUCA?

Governments are not able to test a LUCA version of GUPS prior to selecting their product preference. The Census Bureau recommends GUPS for participants with digital address lists. If your government chooses either GUPS or digital materials, you will receive a copy of GUPS, as well as a digital address list and shapefiles for use in either GUPS or your own GIS.

### 37. Why choose GUPS over our government's own GIS?

Designed to make providing LUCA submission data in an easy, efficient, and standardized manner for participants, GUPS handles the entire GIS setup process and allows the user to begin their review with very little prep time. GUPS has a module designed specifically for LUCA, allowing the use of customized tools for editing and address validations that reduce the complexity of the LUCA operation. Additionally, GUPS is fully supported with User Guides, "How to" videos, trainings, and tiered technical support via phone and e-mail. Please note that although GUPS provides the ability to import a local, digital address list, there is no address matching capability provided between the Census Bureau's address list and the local address list in GUPS.

### 38. Can our government use the GUPS verification edits and tools with our digital submission?

No; however, the Census Bureau posted a document describing the validation rules programmed into the GUPS to the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>. GIS users are able to create their own "Add-In" that mimics these validation rules within their own GIS.

## Glossary

There are several sources of glossaries on the Census Bureau's Web site. Readers may wish to store the following two: <https://www.census.gov/geo/reference/> <https://www.census.gov/glossary/>.

### 39. What is the Address List?

The Census Bureau's address list, extracted from the Master Address File (MAF) for review and update during 2020 LUCA, contains all the residential addresses (city-style and non-city style) known to the Census Bureau for your government. It also contains census geographic codes (state, county, census tract, census block) that indicate the location of each address. Many addresses now also contain latitude and longitude coordinates depicting the address location.

### 40. What is the Address List Add Page?

The Address List Add Page is used by 2020 LUCA paper address list participants to add new or missing addresses not already shown in the Census Bureau's address list. Digital participants do not require an add page.

#### 41. What is the Block to Map Sheet Relationship List?

The Block to Map Sheet Relationship List identifies census block numbers and the 2020 LUCA paper large format map(s) on which each block is located. 2020 LUCA paper map participants receive this product.

#### 42. What is a Census block?

A Census block is an area bounded by visible and/or invisible features shown on Census Bureau maps. A census block is the smallest geographic entity created by the Census Bureau for which it collects and tabulates 100-percent decennial census data.

#### 43. What is a Census tract?

A Census tract is a small, relatively permanent statistical subdivision of a county or statistically equivalent entity delineated for data presentation purposes by a local group of census data users or the geographic staff of a regional census center in accordance with Census Bureau guidelines. Designed to be relatively homogeneous units with respect to population characteristics, economic status, and living conditions at the time of establishment, census tracts generally contain between 1,000 and 8,000 people, with an optimum size of 4,000 people. Delineated with the intention of being stable over many decades, census tract boundaries generally follow relatively permanent visible features. However, they may follow governmental unit boundaries and other invisible features in some instances; the boundary of a state or county (or statistically equivalent entity) is always a census tract boundary.

#### 44. What is a city style address?

The Census Bureau's definition of a city-style address is an address consisting of a house number and street or road name. For example, 201 Main Street is a city-style address. The address may, or may not, be used for the delivery of mail, and may include apartment numbers/designations or similar identifiers.

#### 45. What is geocoding?

Geocoding, in census terms, links an address to census geography: the correct **state, county, census tract, and census block** codes.

Because the Census Bureau counts people where they live, geocodes provide information to Census enumerators for locating an address. Accurate geocoding also ensures the Census Bureau counts housing units, and the people associated with them, in the correct census geography.

#### 46. What is the Geographic Support System (GSS) program?

The GSS is an integrated program of improved address coverage, continual spatial and feature updates, and enhanced quality assessment and measurement. It supports and maintains the geographic and cartographic infrastructure necessary for the Census Bureau's data collection, processing, tabulation, and dissemination programs for the United States and Puerto Rico and provides for continual updates throughout the decade to support current surveys and the 2020 Census. For more information about the GSS, refer to <https://www.census.gov/geo/gssi/>.

#### 47. What is a group quarters?

The Census Bureau's definition of a group quarters is a place where people live or stay normally owned or managed by an entity or organization providing housing and/or services for the residents. These services may include custodial or medical care as well as other types of assistance, and residency is commonly restricted to those receiving these services. People that live in a group quarters are usually not related. Group quarters include such places as college residence halls, residential treatment centers,

skilled nursing facilities, group homes, military barracks, correctional facilities, workers' dormitories, and facilities for people experiencing homelessness.

#### 48. What is a housing unit?

The Census Bureau's definition of a housing unit is a single-family house, townhouse, mobile home, trailer, apartment, group of rooms, or a single room occupied as a separate living quarters or, if vacant, intended for occupancy as a separate living quarters. A separate living quarters is one in which one or more occupants (or intended occupants, if vacant) live separate from other individuals in the building and have direct access to the living quarters without going through another living quarters, such as from outside the building or through a common hall.

#### 49. What are Incorporated Places?

Incorporated places are those reported to the Census Bureau as legally in existence as of January 1, as reported in the latest Boundary and Annexation Survey (BAS), under the laws of the respective states. An incorporated place provides governmental functions for a concentration of people. Places always are within a single state or equivalent entity, but may extend across county and county subdivision boundaries. An incorporated place usually is a city, town, village, or borough, but can have other legal descriptions.

#### 50. What is the Master Address File (MAF)?

The MAF is the Census Bureau's nationwide database of all addresses and physical/location descriptions used to support many of the Census Bureau's operations. Besides containing mailing addresses and ZIP Codes, an address record in the MAF also contains geographic information about the location of the addresses. In areas where there are non-city style addresses (e.g., rural route or post office box number), the address record may contain additional information such as a location description. It is the MAF component to the MAF/TIGER system.

The Census Bureau's Geography Division regularly updates the MAF/TIGER system from various sources. In addition to the United States Postal Service Delivery Sequence File, other sources of updates include current surveys and locally provided sources.

#### 51. What are Minor Civil Divisions (MCDs)?

Minor Civil Divisions (MCDs) are the primary governmental or administrative divisions of a county in many states (parishes in Louisiana) and the county equivalents in Puerto Rico and the Island Areas. MCDs represent many different kinds of legal entities with a wide variety of governmental and/or administrative functions. The Census Bureau recognizes MCDs in 29 states, the District of Columbia, Puerto Rico, and the Island Areas.

#### 52. What is the New Construction program?

The Census Bureau plans to conduct the New Construction program after 2020 LUCA concludes, but before April 1, 2020, Census Day. This program, separate from 2020 LUCA but under the authority of Title 13 United States Code (U.S.C.), provides governments the opportunity to submit residential addresses that are newly constructed and expected to be closed to the elements (e.g., final roof, windows and doors) by Census Day. Doing so ensures the Census Bureau's address list is as complete and accurate as possible prior to conducting the 2020 Census. Details on the program are still under development, but it is important to note the Census Bureau does not provide the census address list as part of this program; therefore, confidentiality and security guidelines do not apply. Monitor the Geography Partnership section

of the Census Bureau's Web site at: <https://www.census.gov/geo/partnerships/> for information as it becomes available.

### **53. What is a non-city style address?**

The Census Bureau's definition of a non-city style address is an address that does not use a house number and street (or road) name. These include rural routes and highway contract routes, which may include a box number, post office boxes and drawers, and general delivery. These may also include location descriptions not used for mail purposes.

### **54. What are shapefiles?**

Shapefiles are digital representations of geographic features, such as roads and boundaries used to create maps. A shapefile stores non-topological geometry and attribute information for the spatial features in a dataset. The Census Bureau provides county-based shapefiles in Environmental Systems Research Institute (Esri) shapefile format. Please note the use of brand names does not represent an endorsement of a company or its products by the U.S. government. Due to the wide use of Esri products by our partners in the GIS community, and ubiquitous use of the shapefile format as a medium for GIS data exchange, the Census Bureau provides data in shapefile format.

### **55. What is TIGER?**

TIGER (Topologically Integrated Geographic Encoding and Referencing system) is the Census Bureau's digital map, including the geographic coordinates and names of all streets, water features, other linear features, and boundaries for all jurisdictions and statistical areas that provide the geospatial framework for collecting and tabulating census data. TIGER also contains the structure coordinates of address records in the Master Address File (MAF) and address ranges along street features used for geocoding MAF records to census geography.

The Census Bureau's Geography Division regularly updates the MAF/TIGER System from various sources, including the United States Postal Service's Delivery Sequence File, current surveys, and locally provided sources. TIGER shapefiles are available for download from the Census Bureau's Web site: <https://www.census.gov/geo/maps-data/>. Additionally, if your government does not have a GIS, the TIGERweb application depicts TIGER shapefiles. Locate TIGERweb at the following Census Bureau Web site: [https://tigerweb.geo.census.gov/tigerwebmain/TIGERweb\\_main.html](https://tigerweb.geo.census.gov/tigerwebmain/TIGERweb_main.html).

## **LUCA Liaison and LUCA Reviewer**

### **56. What is a LUCA liaison?**

A LUCA liaison is the person designated by the Tribal Chair, Governor, or Highest Elected Official as the point of contact when a government registers for the 2020 LUCA operation. The Census Bureau ships the 2020 LUCA materials to the LUCA liaison, who accepts responsibility for protecting and safeguarding the materials. This includes restricting access to all Title 13 materials to only those who have signed the Confidentiality Agreement. One of the liaison's final responsibilities is to ensure the proper destruction or return of all Title 13 materials at the conclusion of the 2020 LUCA operation (roughly fall 2019). It is a lengthy commitment to take into consideration when choosing a liaison.

### **57. How does a LUCA liaison differ from a LUCA reviewer?**

While there can only be one LUCA liaison for a government, there can be many LUCA reviewers. The LUCA liaison serves as your government's point of contact for the 2020 LUCA operation, and to whom the Census Bureau ships the LUCA materials. All LUCA reviewers must sign the Confidentiality

Agreement form, but they are not your government's primary contact person for the 2020 LUCA operation. The liaison is responsible for protecting and safeguarding all Title 13 materials, as well as the oversight of the LUCA reviewers. The liaison ensures the submission is prepared according to the *Confidentiality and Security Guidelines*. At the conclusion of the 2020 LUCA operation, the liaison must certify the destruction or return of all Title 13 materials.

#### 58. Who can be/should be our government's LUCA liaison?

Each government may have their own person in mind to serve as the LUCA liaison. Consider choosing the person most knowledgeable about the address inventory for your government. Some may choose a GIS manager or technician. Some may choose a utility department contact. Some may choose a contact with the 9-1-1 office, or Planning office, while others choose a representative in the Appraisal District office or Assessors office. You may also designate a private firm, or, with their permission, a higher level of government or planning agency contact to be your liaison. The Census Bureau has no restrictions on who can serve as the LUCA liaison. Choose what works best in your situation. All liaisons must abide by the *Confidentiality and Security Guidelines* (D-2004) and agree to protect the Title 13 materials. Complete the LUCA liaison contact information on all four of the forms included in the Invitation mailing to register to participate in 2020 LUCA. These include the Registration Form (D-2002), the Product Preference Form (D-2003), the Confidentiality Agreement (D-2005), and the Self-Assessment Checklist (D-2006).

#### 59. If our LUCA liaison and/or LUCA reviewers leave us before 2020 LUCA concludes, what should we do?

LUCA liaisons and/or reviewers who depart employment with your government must "sign-out" of the 2020 LUCA operation by completing the *Destruction or Return of Title 13 United States Code Materials Form* (D-2012). While this form's main purpose is to affirm destruction or return of materials AFTER the 2020 LUCA operation concludes, governments use it throughout the operation as a means of notifying the Census Bureau of a departure of LUCA reviewers or the LUCA liaison. Should the original LUCA liaison or any LUCA reviewer leave before the conclusion of 2020 LUCA, they must sign and date this form. If they are unable, the new LUCA liaison must sign and date on their behalf. Return the signed form to the Census Bureau via mail or e-mail to [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) with each change to the liaison or reviewer staff. Retain a copy of this form for your records.

## Overview

#### 60. What is the 2020 Local Update of Census Addresses (LUCA) operation?

The 2020 Census Local Update of Census Addresses operation (LUCA) is a voluntary, once-a decade, opportunity for tribal, state, and local governments (including the District of Columbia and Puerto Rico) to review and update the Census Bureau's residential address list for their government prior to the decennial census.

By participating in LUCA, you may update the Census Bureau's address list by correcting, adding and/or deleting addresses. You may also identify any nonresidential addresses and those not located within your government's legal boundaries. For more information about the 2020 LUCA operation, please visit the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>.

#### 61. Who can participate in 2020 LUCA?

Active, functioning, legal governments are eligible to participate in the 2020 LUCA operation. They include the following:

- Federally recognized tribes with a reservation and/or off reservation trust lands.
- States.
- Counties and Municipios (Puerto Rico).
- Incorporated Places (cities, towns, boroughs, or villages).
- Townships and Towns (minor civil divisions).

If your government lacks the resources to participate, you can ask a higher level of government, such as your county; or regional organization, such as a regional planning agency or council of governments, to conduct your review.

#### **62. Can the Census Bureau pay our government to complete a LUCA review?**

No. The Census Bureau cannot compensate for the completion of a LUCA review. Participation in the 2020 LUCA operation is voluntary.

#### **63. How can our government provide updated contact information to the Census Bureau?**

Should the Highest Elected Official or other potential LUCA contacts need to update his/her information, they may do so over the phone by contacting the Geographic Programs Support Desk at 1-844-369-0169.

#### **64. Why is it important to participate in 2020 LUCA?**

The LUCA operation is the only opportunity offered to eligible governments to review and update the census address list prior to the decennial census. Participants can directly influence the quality and completeness of the census address list which helps to ensure an accurate decennial count. Accurate decennial census counts ensure the following:

- Correct apportionment of seats in the House of Representatives.
- Adequate information for use in redistricting of congressional and legislative districts, school districts and voting precincts.
- Distribution of federal funding among tribal, state and local governments.
- Data availability for governments, businesses, and non-profit organizations to make informed decisions about their community, future developments, and improvements.

#### **65. How does a government prepare for 2020 LUCA?**

Your government can prepare for 2020 LUCA in the following ways:

- Review and become familiar with the content on the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>.
- Attend a 2020 LUCA Promotional workshop between now and December 2017.
- Plan to attend a 2020 LUCA Training workshop (October 2017 - February 2018).
- Ensure you designate the proper person as LUCA liaison to guide the entire review process.
- Register (Yes or No) as soon as possible after the 2020 LUCA Invitation to exclude your government from Registration follow-up activities (July 2017 – December 2017).
- Determine and assemble your local address sources (e.g., E911 data, appraisal or assessor data, planning and zoning records, utility records, building permits, voter registration records, drivers' license records, other GIS address source information, etc.).
- Separate commercial from residential addresses within your address list.
- Update your address list with multiunit structure identifiers (e.g., Apt 1, Unit C, #300, etc.).

- Download and review (or print) the 2020 Census LUCA Address Count file for your government from the 2020 LUCA Web site.
- Geocode\* your local, digital-format address list using the Census Geocoder linked on the 2020 LUCA Web site. \**Geocodes assign the geographic location (state, county, tract and block codes) to individual addresses.*
- Once geocoded, use your local address list to generate your own address count tallies for comparison to the Census Bureau's tallies displayed in the Address Count list. This may require a download of census blocks from <https://www.census.gov/geo/maps-data/data/tiger.html>.
- Develop a plan to target specific areas (ex. blocks around boundary, areas of new development, areas of transition or zoning change, etc.) and/or specific addresses (ex. group quarters addresses, multiunit addresses, mobile home parks, address conversions, etc.) within your government to help focus your review.

## 66. What are the participation methods for 2020 LUCA?

There is only one participation method for the 2020 LUCA operation, the Full Address List Review. All 2020 LUCA participants receive the following:

- Your government's portion of the Census Bureau's address list to review and update.
- An Address Count list that contains the Census Bureau's tally of residential addresses for each census block within your government for reference purposes only.
- Census Bureau maps (paper or shapefiles).

## 67. Who, besides our government, receives our government's addresses as part of their LUCA materials?

Participating governments receive all addresses that fall within their legal boundaries. For example, a participating state government receives all of the census address records for the entities within their state boundary. A participating county or minor civil division receives all of the census address records within their county or minor civil division boundary, meaning the incorporated place addresses are included in the county's or minor civil division's LUCA materials. Participants create their own review strategy to determine which records to review during LUCA.

## Processing

### 68. How does the Census Bureau verify the updates made by participants during 2020 LUCA?

The Census Bureau validates addresses submitted via the LUCA operation by using independent address sources and/or field verification.

## Product Preference

### 69. What are the formats available for the 2020 LUCA materials?

The LUCA address lists and maps are available in digital or paper format. There are seven material format combinations to choose including:

- Geographic Update Partnership Software (GUPS).
- Paper Address List and Large Format Paper Map(s).
- Paper Address List and Large Format Paper Map(s) with PDF.

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- Paper Address List and Digital Map (TIGER partnership shapefiles\*).
- Digital Address List and Large Format Paper Map(s).
- Digital Address List and Large Format Paper Map with PDF.
- Digital Address List and Digital Map (TIGER partnership shapefiles\*).\*\*

\*NOTE: The TIGER partnership shapefiles do not contain structure points (map spots). Participants may generate address structure points using the latitude/longitude coordinate within the digital address list. If participants choose a paper address list and digital maps, they will not see maps spots in the digital environment.

\*\* NOTE: Digital Address List and Digital Map product preference combination also receive GUPS.

#### Geographic Update Partnership Software (GUPS)

- The Census Bureau's Geographic Update Partnership Software is a self-contained Geographic Information System (GIS) tool. It includes the Census Bureau's address list, address count list by census block, and TIGER partnership shapefiles. GUPS allows you to add external geospatial data (shapefiles, geodatabases, and imagery) for comparison and update purposes. Please note that although GUPS provides the ability to import a local, digital address list, there is no address matching capability provided between the Census Bureau's address list and the local address list in GUPS.

#### The Address List formats

- **Digital** - Provided in Comma Delimited Text (.csv), the digital address files require the use of a spreadsheet or database software.
- **Paper** - Available to governments with 6,000 or fewer addresses, each 8 1/2" x 14" page contains six (6) addresses (1,000 pages maximum) and is available in two sort options: **Street Name/House Number/Unit/Census Tract Number/Census Block Number OR Census Tract Number/Census Block Number/Street Name/House Number/Unit**. Participants must complete an Add Page to add new or missing addresses.

#### The Map formats

The TIGER partnership shapefiles and the paper maps include state, county, tract, and block data, as well as road, rail, water, and other features.

- **Digital** - TIGER partnership shapefiles require the use of GIS software. Address structure points are *not* included in the partnership shapefiles. Participants can create structure points from the latitude/longitude coordinates included on the digital address list.
- **Paper** - Paper maps include both large format paper maps (36 x 32 inches) with one or more sheets and a DVD of small format, legal-sized (8 1/2 x 14 inches) block maps in Adobe PDF format. The small format maps on the DVD contain address structure coordinates represented as map spot that participants can view on screen and print as hardcopy.

Both the DVD and any printed small format maps are protected under Title 13 U.S.C. Governments that cannot uphold the requirements for the digital components as described in the *Confidentiality and Security Guidelines*, and noted on the Self-Assessment Checklist, may choose to receive only the large format maps, which are not Title 13 material.

If your government cannot abide by the computer security requirements associated with the DVD of small format maps, please select the “Paper – Large format paper map(s) (36 x 32 inches) only” choice on the Product Preference Form. Selection of paper maps includes a “Block to Map Sheet Relationship List” which can be used to locate the large format paper map on which a census block is depicted.

#### 70. Can our government choose paper address materials?

Yes, if your government has 6,000 or fewer residential addresses. Governments with more than 6,000 addresses must choose either a digital address list in Comma Delimited Text (.csv) format, or the GUPS option.

#### 71. How can our government determine the number of residential addresses the Census Bureau has for us?

To determine the number of residential addresses the Census Bureau has for your government, navigate to the “*How Can I Review The Address Block Counts for My Entity?*” section of the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html> and view your government’s address count list. Listed at the bottom of the address count list is the total number of residential addresses for your government. You may also request this information via an e-mail to [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) or calling the Geographic Programs Support Desk toll-free number at 1-844-344-0169 for assistance.

#### 72. Can we change our product preference selection after we receive our 2020 LUCA materials?

Yes, but please do so as quickly as possible after you realize you cannot use the original product. Be aware the 120-calendar day review period starts with the receipt of the initial LUCA materials and does not change with receipt of new materials. All governments choosing either GUPS or digital address list AND digital map materials will receive the GUPS, so there is no need for either GUPS or digital materials participants to request a product change. Governments with more than 6,000 addresses cannot choose a paper address list, so the Census Bureau is unable to switch a digital participant for a government with more than 6,000 addresses to paper. Paper participants who find participation via paper challenging may consider switching to GUPS if a digital address list or using GIS is not a viable option.

#### 73. How does our government request a product preference change?

Your government may request a product preference change by sending an e-mail to [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) or calling the Geographic Programs Support Desk toll-free number at 1-844-344-0169.

#### 74. Is there a deadline for product preference changes?

There is no deadline for product preference changes; however, requesting LUCA materials in a different format does not reset the 120-calendar day review period.

#### 75. If we select GUPS but decide to use our own GIS, can we change our product preference?

There is no need to request a product change. The Census Bureau will automatically provide the digital data to governments that choose the GUPS option. Please begin using your own GIS and the digital materials as soon as your government determines the GUPS choice does not fit your needs.

76. If we select the Digital Address List but decide to use GUPS, can we change our product preference?

Participants who select Digital Address List AND Digital Maps also receive the GUPS, so it is unnecessary to notify us of a product preference change. Please install and begin using GUPS as soon as your government determines the regular digital choice does not fit your needs.

77. What is the difference between the two Paper Address List sort options and why choose one option over the other?

The **Street Name/House Number/Unit Number/Census Tract number/Census Block number** sort groups addresses alpha-numerically for your review, while the **Census Tract number/Census Block number/Street Name/House Number/Unit Number** sort groups addresses geographically for review. Determine whether you can re-sort your local address list when considering which sort option to choose. There are pros and cons to each.

The Street Name sort will list all addresses on any given street by house number and unit number, but participants will need to pay special attention to the geographic information to ensure the addresses are not only present on the census address list, but also geocoded to the correct census geography (census tract and block). The Census Tract sort will group all addresses geographically (by census tract and block), which means participants will need to search additional blocks on the address list to ensure the addresses that may appear as missing are not incorrectly geocoded.

Concerning choosing one option over the other, consider your ability to re-sort your local address list. If you cannot change the sort of your local list, then choose the sort option that most closely resembles the sort of your local list. Consider using the Census Geocoder to geocode your local address list. Doing so will provide the census tract and block number information for your addresses.

The Street Name/House Number sort may seem most logical, but be aware the presence of the address in its correct location is very important. Participants may not notice the geocode information as closely in this sort option and may just move on without realizing the Census Bureau has the address in the wrong block. On the other hand, having the census address list sorted by geography may lead participants to think addresses are missing when they are actually just improperly geocoded to an adjacent census block.

## Registration

78. What paperwork is required to register for 2020 LUCA?

The 2020 LUCA registration is open from mid July 2017 to December 15, 2017. There are four forms necessary to register for the 2020 LUCA operation:

- **Registration Form (D-2002)** – Used to register and designate the LUCA liaison; must be signed by the Tribal Chair, Governor, or Highest Elected Official/Appointed Official.
- **Product Preference Form (D-2003)** – Used to select the product preference format and provide the liaison's shipping address for the LUCA materials.
- **Confidentiality Agreement Form (D-2005)** – Must include signatures of the LUCA liaison, LUCA reviewers, and anyone with access to Title 13 U.S.C. materials.
- **Self-Assessment Checklist (D-2006)** – Used to assess your government's ability to protect Title 13 U.S.C. materials, agreement to incident reporting, on-site visits, and destruction or return of materials; must be signed by the LUCA liaison.

### 79. Where can participants locate the lost or missing forms for 2020 LUCA?

In order to decrease the chance of duplicate forms, the Census Bureau distributed the 2020 LUCA registration materials only with the invitation letter sent to the Tribal Chair/Governor/Highest Elected Official. Courtesy copy recipients receive only a copy of the invitation letter, which serves as a “heads-up” that the invitation has been distributed and registration has begun

Blank versions of the 2020 LUCA registration materials are available within the Registration section of the 2020 LUCA Web site at: <https://www.census.gov/geo/partnerships/luca.html>.

### 80. Should participants use pencil or pen to complete the forms?

Participants should use PEN to complete all of the LUCA forms necessary for registration.

### 81. As a state 2020 LUCA participant, do we need to inform our counties of our participation?

States are not required to notify the governments in their state that they are participating in LUCA. Similarly, the governments within a state are not required to notify the state of their LUCA participation. The Census Bureau validates each LUCA submission independently, regardless of which government returns an updated address list.

We do encourage communication, collaboration, and cooperation between governmental entities within a state, but remind participants not to violate LUCA operation confidentiality requirements. For example, if a county intends to participate in LUCA for the entire county, they may wish to inform the state LUCA participant, which may want to focus resources on areas within the state that may be lacking LUCA participation.

### 82. Must we register for 2020 LUCA if a higher level of government is already participating?

Because LUCA operation is voluntary, you are not required to register for LUCA. If a higher-level government, such as a county or state, is participating in LUCA, you may wish to check with them to determine whether they plan to review and update the addresses for your jurisdiction. You are not required to designate someone in the higher-level government as your LUCA liaison because the higher-level government receives the address list for all addresses located within their government boundaries.

You may wish to collaborate with the higher-level government by reviewing the addresses for your jurisdiction on their list. If you adopt this approach, someone from your government must sign the Confidentiality Agreement Form as a LUCA reviewer. The LUCA feedback and appeal rights will rest with the higher-level government.

To indicate your government does not plan to participate in LUCA because a higher-level government that includes your jurisdiction will participate:

- On section A of the Registration Form, mark **NO**, Our government is not registering for LUCA.
- Select **a**, Another level of government (state or county) that includes our jurisdiction is participating in LUCA.
- The Tribal Chair or Highest Elected Official/Appointed Official completes and signs section **B**.
- Return the form to the Census Bureau or scan your completed form and e-mail it to [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov).

**NOTE:** You do not have to complete and return the remaining three forms (Confidentiality Agreement Form, Product Preference Form, or the Self-Assessment Checklist).

### 83. Can we designate a higher level of government to participate in 2020 LUCA on our behalf?

Yes you may, but only if the government agrees and you designate someone in that government as your LUCA liaison. The Census Bureau has no restrictions on who can serve as LUCA liaisons and participants for another government. All liaisons and reviewers, regardless of their affiliation, must agree to abide by the *Confidentiality and Security Guidelines* as well as sign the Confidentiality Agreement Form. Discuss 2020 LUCA participation with the group you wish to perform your work, so that everyone is aware of the forthcoming commitment. Work with them to identify the best plan for review and provide them any necessary materials they may need to conduct their work. The Census Bureau recommends someone from your government sign their Confidentiality Agreement Form as a LUCA reviewer, so they may provide assistance and discuss any questions their liaison may have.

- On section **A** of the Registration Form, mark ‘**YES**’, our government is registering for LUCA.
- The Tribal Chair or Highest Elected Official/Appointed Official completes and signs section **B**.
- In section **C**, the Tribal Chair or Highest Elected Official/Appointed Official designates the LUCA Liaison and provides them with the three other documents to complete for registration.
- The LUCA liaison is required to complete and sign the Self-Assessment Checklist. They, and any additional LUCA reviewers, are required to complete and sign the Confidentiality Agreement Form. Complete the Product Preference Form to finalize the registration process.
- Return all four forms to the Census Bureau or scan your completed forms and e-mail them to [<GEO.2020.LUCA@census.gov>](mailto:GEO.2020.LUCA@census.gov).

### 84. Can a regional planning agency or council of governments participate on our behalf?

Yes you may, but only if the regional planning agency or council of governments agrees and you designate someone in that agency as your LUCA liaison. The Census Bureau has no restrictions on who can serve as LUCA liaisons and participants for another government. All liaisons and reviewers, regardless of their affiliation, must agree to abide by the *Confidentiality and Security Guidelines* as well as sign the Confidentiality Agreement Form. Discuss 2020 LUCA participation with the group you wish to perform your work, so that everyone is aware of the forthcoming commitment. Work with them to identify the best plan for review and provide them any necessary materials they may need to conduct their work. The Census Bureau recommends someone from your government sign their Confidentiality Agreement Form as a LUCA reviewer, so they may provide assistance and discuss any questions their liaison may have.

- On section **A** of the Registration Form, mark ‘**YES**’, our government is registering for LUCA.
- The Tribal Chair or Highest Elected Official/Appointed Official completes and signs section **B**.
- In section **C**, the Tribal Chair or Highest Elected Official/Appointed Official designates the LUCA Liaison and provides them with the three other documents to complete for registration.
- The LUCA liaison is required to complete and sign the Self-Assessment Checklist. They, and any additional LUCA reviewers, are required to complete and sign the Confidentiality Agreement Form. Complete the Product Preference Form to finalize the registration process.
- Return all four forms to the Census Bureau or scan your completed forms and e-mail them to [<GEO.2020.LUCA@census.gov>](mailto:GEO.2020.LUCA@census.gov).

### 85. Can we hire a private company to conduct our 2020 LUCA review?

Yes you may, but only if you designate someone in the company as your LUCA liaison and/or as LUCA reviewers. The Census Bureau has no restrictions on who can serve as LUCA liaisons and participants for another government. All liaisons and reviewers, regardless of their entity affiliation, must agree to abide by the *Confidentiality and Security Guidelines* as well as sign the Confidentiality Agreement Form.

- On section A of the Registration Form, mark 'YES', our government is registering for LUCA.
- The Tribal Chair or Highest Elected Official/Appointed Official completes and signs section B.
- In section C, the Tribal Chair or Highest Elected Official/Appointed Official designates the LUCA Liaison and provides them with the three other documents to complete for registration.
- The LUCA liaison is required to complete and sign the Self-Assessment Checklist. They, and any additional LUCA reviewers, are required to complete and sign the Confidentiality Agreement Form. Complete the Product Preference Form to finalize the registration process.
- Return all four forms to the Census Bureau or scan your completed forms and e-mail them to <[GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov)>.

### 86. Why does the Census Bureau need a physical address on the Registration Form?

The Census Bureau plans to ship the 2020 LUCA materials using traceable delivery services, such as Federal Express. As a result, we must have a physical address and not simply a mailing address (such as a Post Office box). If a government does not have a physical address or does not receive Fed-Ex type deliveries, the Census Bureau may utilize the United States Postal Service traceable mailing methods to deliver the 2020 LUCA materials.

### 87. Should we participate in 2020 LUCA if our government has experienced little/no growth?

Yes, the Census Bureau recommends that you review the address list for your jurisdiction to ensure there are no missing or incorrect addresses, or addresses they may not appear on the list due to geocoding errors. The Census Bureau cannot add addresses that are not included in the Census due to errors or omissions after delivering the Census counts to the President in December 2020. The LUCA operation is the only opportunity offered to governments to review the address list prior to the Census. It provides the best opportunity for governments to ensure a complete and accurate census count.

## Review Timeframe

### 88. How much time does our government have to complete the 2020 LUCA review?

Participants have 120-calendar days from the date of receipt of their LUCA materials to review, update, and return their materials to the Census Bureau.

### 89. How much time should our government expect to spend performing a 2020 LUCA review?

Public reporting from last decade's 2010 LUCA program indicated an average time of 21 hours per response, which included time for review of instructions and completion of review. Depending on the size of your government and the number of changes, the Census Bureau estimates it could take between 16 hours and 672 hours to complete an address review and submit your updates.

The Census Bureau suggests developing a review strategy to identify areas where the census address list may be incomplete or need correction. You may wish to start with the census blocks with the greatest discrepancies between the Census Bureau's housing unit count and your housing unit count. Areas of new and/or high growth may be priority areas; areas where there may have been an address conversion, areas of redevelopment or gentrification, and areas along legal boundaries may also be identified as higher priority. Developing a strategy, in case you run out of time, will likely provide you with the ability to review the areas of highest priority.

**90. Our government is growing fast, how can we complete our review in 120-calendar days?**

For governments with extreme growth and change, it is critical to develop a plan for your 2020 LUCA review and assemble the necessary address sources prior to materials receipt. The Address Count file and the Census Geocoder are tools you can use to provide insight to areas that may need attention. Consider prioritizing high growth or address change areas over well-established, older areas of your government. A review strategy developed in advance of LUCA materials receipt helps to maximize resources and the impact of the LUCA review, even if it is limited in scope.

**91. Will the Census Bureau grant extra time if we cannot complete our work in the allotted timeframe?**

No. The Census Bureau must meet 2020 Census operational processing schedules that depend on the LUCA review completion within the 120-calendar day period. Please target your review to areas that are most important to your government. This will allow review of the most important areas first, in case time expires. It will be necessary to submit whatever updates you have prior to the expiration of the 120-calendar day review period.

**92. Will the Census Bureau grant a time extension if our government experiences technical difficulties?**

No. The Census Bureau must meet 2020 Census operational processing schedules that depend on the LUCA review completion within the 120-calendar day period. Please contact the Geographic Programs Support Desk immediately at 1-844-344-0169, if your government encounters problems or has questions. It will be necessary to submit whatever updates you have prior to the expiration of the 120-calendar day review period.

**93. How do we submit newly constructed addresses after 2020 LUCA concludes?**

The Census Bureau plans to conduct the "New Construction" program after 2020 LUCA concludes, but before April 1, 2020, Census Day. New Construction provides governments the opportunity to submit residential addresses that have completed construction after the 2020 LUCA operation, but prior to April 1, 2020. Details on the program are still under-development, but it is important to note the Census Bureau does not provide the census address list as part of this program; therefore, confidentiality and security guidelines do not apply. Monitor the Geography Partnership section of the Census Bureau's Web site at: <https://www.census.gov/geo/partnerships/> for information as it becomes available.

## Schedule

**94. What is the 2020 LUCA schedule?**

The LUCA schedule spans from January 2017 to September of 2019:

- January 2017 - Advance notification of LUCA program mailed to the Tribal Chairs (TCs), Governors, Highest Elected Officials (HEOs) of all eligible governments, regional agencies and former LUCA contacts.
- March 2017 - LUCA Promotional Workshops begin.
- July 2017 - Invitation letter and registration forms mailed to the Tribal Chairs, Governors, and Highest Elected Officials of all eligible governments with courtesy copies of the invitation letter mailed to pre-identified potential LUCA liaisons/contacts.
- October 2017 - Training workshops begin. Self-training aids and webinars will be available on line at the 2020 LUCA Web site.
- February-April 2018 - Materials delivered to registered participants. Participants have 120-calendar days from date of receipt to review, update, and return their materials to the Census Bureau.
- February-September 2018 - Census Bureau processes LUCA submissions.
- August-September 2019 - Feedback materials provided to participants. Participants can appeal the results within 30 calendar days of receiving LUCA feedback materials to the LUCA Appeals Office, an independent, temporary federal entity managed by the Office of Management and Budget.

## Self-Assessment Checklist

### 95. What is the Self-Assessment Checklist?

The Self-Assessment Checklist measures your government's ability to meet the Census Bureau's security requirements. The Self-Assessment Checklist is one of four documents necessary for 2020 LUCA registration. Upon receipt, the Census Bureau reviews the answers provided. If any confidentiality problems are evident or issues arise with the completion of the checklist, the Census Bureau will contact you to attempt to resolve the problem.

### 96. If our government answers "NO" on the Self-Assessment Checklist, can we participate in 2020 LUCA?

The Census Bureau must have a 'Yes' or 'NA' answer to each questions on the Self-Assessment Checklist. If your government is unable to provide positive responses to the questions about computer security, you may choose the Paper-Large format paper map(s) only Product Preference option that eliminates the Title 13 small format maps on DVD. You may select a paper address list if you have 6,000 or fewer addresses and are able to secure a paper address list. If your government is unable to receive paper materials and cannot meet the computer security requirements, you cannot participate in 2020 LUCA. Please contact the Census Bureau via e-mail at [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) or call the Geographic Programs Support Desk 1-844-344-0169 to discuss materials options.

## Submission

### 97. Can we send the Census Bureau our own address list instead of registering for 2020 LUCA?

Yes, you may provide your list for *potential* processing through the Geographic Support System (GSS) program. The Census Bureau cannot guarantee the processing of your file(s) via the GSS. Additionally, your government will not receive detailed feedback and has no appeal rights by submitting the file(s) through the GSS. The GSS program only accepts residential addresses for review and processing, so if your list does not indicate address type (residential, commercial, industrial, etc.) the Census Bureau's cannot add any to the address list if it is missing.

We suggest that your government attempt to conduct a targeted review through the LUCA operation if possible. Please contact the Census Bureau via e-mail at [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) or call the Geographic Programs Support Desk at 1-844-344-0169 to discuss all options for 2020 LUCA participation and receive instructions for submitting files for potential GSS processing.

#### 98. Can we submit addresses for an area we anticipate annexing prior to Census Day?

No. The Census Bureau can only accept addresses that are within the governmental boundaries shown on the 2020 LUCA materials. These boundaries reflect the results of the 2017 Boundary and Annexation Survey, effective as of January 1, 2017. For more information about the BAS schedule leading up to the 2020 Census, please review the BAS Web site: <https://census.gov/geo/partnerships/bas.html>.

### Support

#### 99. Once we receive our 2020 LUCA materials, what type of assistance is available?

The Census Bureau encourages a review of the information available on the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>, as well as attendance at a Training workshop in order to prepare for the LUCA review. After receiving your materials, you may call our Geographic Programs Support Desk toll-free number at 1-844-344-0169 or send questions to us at our [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) e-mail address.

### Workshops

#### 100. How do we register for a 2020 LUCA Promotional workshop?

The Census Bureau is conducting LUCA Promotional workshops both in-person and via online webinars. The Promotional workshops continue through December 2017. If your government is interested in attending a Promotional workshop, please consult the list of workshops on the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>. If you have questions or encounter problems, e-mail us at [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) or call the Geographic Programs Support Desk at 1-844-344-0169.

#### 101. How do we register for a 2020 LUCA Training workshop?

The Census Bureau anticipates many of our Training workshops will be in the form of online webinars. As our Training workshops are scheduled, refer to the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html> for dates and instructions for registration. If online webinars are not an option for your government, e-mail us at [GEO.2020.LUCA@census.gov](mailto:GEO.2020.LUCA@census.gov) or call the Geographic Programs Support Desk at 1-844-344-0169.

#### 102. What is the difference between a Promotional workshop and a Training workshop?

The intent of the Promotional workshops is to provide general information about the 2020 LUCA operation, the importance of participation for ensuring a complete and accurate address count, and the LUCA schedule. The promotional workshops inform governments so they may begin their planning for participation. They usually last from 30 to 60 minutes.

The LUCA Training workshops provide the technical details for participation, including map and address list updating, geocoding and other details. Training workshops are much longer in duration than the Promotional workshops.

**103. If we attended a Promotional workshop, must we also attend a Training workshop?**

The Census Bureau recommends your government attend a Training workshop. Training workshops provide more detail regarding completion of your 2020 LUCA review and updates. The promotional workshops introduce the 2020 LUCA operation and provide basic information. They are not a thorough training for 2020 LUCA.

The Census Bureau plans to conduct both in-person and online Training workshops. If you cannot attend one, the Census Bureau plans to post a recorded version of a Training workshop to the 2020 LUCA Web site: <https://www.census.gov/geo/partnerships/luca.html>.

**104. What are the topics discussed during a 2020 LUCA Training workshop?**

Though still under development, the Census Bureau expects the Training workshops to discuss the product preference types (GUPS, Paper and Digital) and using the address list and maps as companion products for updates. Ideas for conducting a targeted LUCA review, as well as timeframes, deadlines, confidentiality and security, and preparing your LUCA materials for submission are planned topics for discussion.

**105. How long are the Training workshops?**

The Census Bureau expects the Training workshop will be two-to-four hours in length. A half-day commitment is probably the best way to plan.

**106. Must our government attend a Training workshop to participate in 2020 LUCA?**

While not required, the Census Bureau recommends you attend a Training workshop. The Census Bureau plans to post Training materials on the 2020 LUCA Web site, so governments can self-train at their own pace, allowing them to focus on the portion of training that applies to their participation method (GUPS, paper, digital). In addition, 2020 LUCA Respondent Guides, that provide detailed instructions for each participation method, accompany the 2020 LUCA materials.

**107. Can our government attend more than one Training workshop?**

Yes, your government can attend more than one Training workshop; however, please be aware that there may be a limitation to the number of attendees for an online workshop. If an online session reaches capacity and does not allow for additional registrations, choose another date and register as soon as possible to secure a training spot.

**PROFESSIONAL GIS SERVICES AGREEMENT  
FOR THE  
TOWN OF WAYNE, ME**

October 23, 2017

This Agreement made this 23rd day of October, 2017 between Cartographic Associates, Inc., doing business as CAI Technologies, a New Hampshire corporation with its office located at 11 Pleasant Street, Littleton, NH 03561, hereinafter called CAI, and the Town of Wayne, ME, located at 48 Pond Road, Wayne, ME, 04284, hereinafter called TOWN, to provide professional GIS services according to the specifications, terms, and conditions below written.

Witnesseth, the above parties agree as follows:

**1. Scope of Services**

- A. CAI shall perform Tax Map Maintenance services. Said services shall include processing data recorded for the TOWN from April 1, 2014 through March 31, 2017. Said changes have been identified on the Tax Maps provided to CAI by the TOWN.
- B. CAI shall incorporate all Tax Map changes submitted by the TOWN.
- C. A preliminary version on the Tax Maps shall be delivered to the TOWN in PDF format for review and comment.
- D. Upon receipt and incorporation of changes/feedback by the TOWN, CAI shall produce:
  - One complete set of final full size b/w Tax Maps
  - One complete set of final b/w Tax Maps in PDF format
  - Updated data in geodatabase format

**2. TOWN Responsibilities**

- A. The TOWN shall appoint a contact person to serve as project liaison between the TOWN and CAI.
- B. The TOWN shall provide CAI all source documents required for CAI to perform the Tax Map updates.
- C. The TOWN shall review and provide CAI changes/feedback on the preliminary PDF maps within 30 days of delivery by CAI.

**3. Cost**

- A. The TOWN shall pay \$2,200.00 for the Tax Map Maintenance services described in this proposal.

**4. Timing**

- A. CAI shall deliver the preliminary PDF maps for TOWN review within forty five (45) days of receipt of notification that all required update source documents recorded for the above referenced time period have been submitted.
- B. CAI shall deliver the final hard copy and PDF Tax Maps along with geodatabase data within fifteen (15) days of receipt of TOWN's changes/feedback.

**5. Payment**

- A. Payment shall be made within 30 days of invoicing. Said invoicing shall be done periodically based on the percentage of work completed.

TOWN OF WAYNE, ME  
OCTOBER 23, 2017

CAI agrees that this contract shall not be assigned, transferred, conveyed, or otherwise disposed of without the previous express written consent of the TOWN and neither shall said CAI's right, title, interest, or power to execute such contract be assigned, transferred, conveyed, or otherwise disposed of without written consent of the TOWN.

The Parties executing this contract agree that the above recitals constitute the entire agreement between the parties for the requested GIS services.

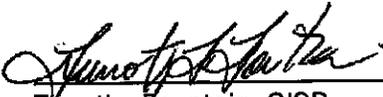
This contract shall be construed under the laws of the State of Maine.

The parties hereto have executed this agreement as of the date first above written, by their duly authorized officers.

TOWN OF WAYNE, MAINE

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\_\_\_\_\_  
Timothy Fountain, GISP  
Vice President

## Expense Summary Report

Fund: 1  
ALL Months

Account	Budget Net	YTD Net	Unexpended Balance	Percent Spent
<b>100 - General Admin</b>	<b>227,806.00</b>	<b>91,397.85</b>	<b>136,408.15</b>	<b>40.12</b>
<b>01 - Salaries</b>	<b>159,489.00</b>	<b>49,397.46</b>	<b>110,091.54</b>	<b>30.97</b>
01 - Selectmen	7,162.00	0.00	7,162.00	0.00
05 - Town Manager	50,000.00	17,301.60	32,698.40	34.60
15 - Treasurer	3,000.00	0.00	3,000.00	0.00
20 - Tax Collector	22,686.00	7,274.80	15,411.20	32.07
25 - Town Clerk	23,532.00	8,370.56	15,161.44	35.57
35 - Meeting Clerk	603.00	0.00	603.00	0.00
70 - Med/Fica	8,184.00	2,520.37	5,663.63	30.80
75 - Health Insurance	38,561.00	12,866.19	25,694.81	33.37
80 - Retirement	4,811.00	825.90	3,985.10	17.17
81 - Income Protection plan	950.00	238.04	711.96	25.06
<b>02 - Operating Expense</b>	<b>21,861.00</b>	<b>16,716.91</b>	<b>5,144.09</b>	<b>76.47</b>
01 - Office Expense	3,000.00	1,335.23	1,664.77	44.51
05 - Travel expenses	900.00	292.47	607.53	32.50
10 - Training Expense	1,000.00	549.75	450.25	54.98
20 - MMA Dues	2,461.00	0.00	2,461.00	0.00
25 - Computer Repairs	500.00	150.19	349.81	30.04
30 - Computer Software	9,500.00	10,403.51	-903.51	109.51
35 - Website	500.00	1,071.76	-571.76	214.35
40 - Town Report	1,000.00	0.00	1,000.00	0.00
50 - Tax Administration	3,000.00	2,914.00	86.00	97.13
<b>03 - Contractual</b>	<b>43,956.00</b>	<b>21,391.64</b>	<b>22,564.36</b>	<b>48.67</b>
01 - Legal Services	10,000.00	7,026.50	2,973.50	70.27
05 - Audit Services	5,300.00	1,000.00	4,300.00	18.87
15 - Insurance	18,000.00	7,717.50	10,282.50	42.88
20 - Rent	6,656.00	0.00	6,656.00	0.00
25 - Copier lease	4,000.00	5,647.64	-1,647.64	141.19
<b>05 - Utilities</b>	<b>2,500.00</b>	<b>1,031.84</b>	<b>1,468.16</b>	<b>41.27</b>
01 - Telephone	2,500.00	1,031.84	1,468.16	41.27
<b>65 - Unclassified</b>	<b>0.00</b>	<b>2,860.00</b>	<b>-2,860.00</b>	<b>----</b>
05 - Capital	0.00	2,860.00	-2,860.00	----
<b>101 - Debt Service</b>	<b>216,812.00</b>	<b>218,964.92</b>	<b>-2,152.92</b>	<b>100.99</b>
<b>15 - Debt Service</b>	<b>216,812.00</b>	<b>218,964.92</b>	<b>-2,152.92</b>	<b>100.99</b>
05 - North Wayne Road	35,578.00	37,795.97	-2,217.97	106.23
10 - Kings Highway	65,256.00	65,248.80	7.20	99.99
15 - Old Winthrop Road	63,974.00	63,988.44	-14.44	100.02
20 - Mount Pisgah Road	52,004.00	51,931.71	72.29	99.86
<b>102 - Elections &amp; Hearings</b>	<b>1,577.00</b>	<b>1,470.51</b>	<b>106.49</b>	<b>93.25</b>
<b>01 - Salaries</b>	<b>1,077.00</b>	<b>1,364.40</b>	<b>-287.40</b>	<b>126.69</b>
41 - Elections clerk	1,000.00	1,297.64	-297.64	129.76
70 - Med/Fica	77.00	66.76	10.24	86.70
<b>02 - Operating Expense</b>	<b>500.00</b>	<b>106.11</b>	<b>393.89</b>	<b>21.22</b>
01 - Office Expense	500.00	106.11	393.89	21.22
<b>103 - General Assistance</b>	<b>1,500.00</b>	<b>0.00</b>	<b>1,500.00</b>	<b>0.00</b>
<b>10 - Social Services/Community Serv</b>	<b>1,500.00</b>	<b>0.00</b>	<b>1,500.00</b>	<b>0.00</b>
85 - General Assistance	1,500.00	0.00	1,500.00	0.00
<b>104 - Fire Department</b>	<b>55,071.00</b>	<b>7,471.86</b>	<b>47,599.14</b>	<b>13.57</b>

## Expense Summary Report

Fund: 1  
ALL Months

Account	Budget Net	YTD Net	Unexpended Balance	Percent Spent
<b>104 - Fire Department CONT'D</b>				
<b>01 - Salaries</b>	<b>15,071.00</b>	<b>0.00</b>	<b>15,071.00</b>	<b>0.00</b>
50 - Chief Officers stipends	6,000.00	0.00	6,000.00	0.00
52 - Firefighter stipends	8,000.00	0.00	8,000.00	0.00
70 - Med/Fica	1,071.00	0.00	1,071.00	0.00
<b>02 - Operating Expense</b>	<b>40,000.00</b>	<b>7,471.86</b>	<b>32,528.14</b>	<b>18.68</b>
60 - Fire Operations	22,000.00	5,887.89	16,112.11	26.76
61 - Fire Communications	4,000.00	888.97	3,111.03	22.22
62 - Fire Equipment	14,000.00	695.00	13,305.00	4.96
<b>105 - Assessing</b>	<b>22,800.00</b>	<b>8,050.00</b>	<b>14,750.00</b>	<b>35.31</b>
<b>02 - Operating Expense</b>	<b>1,800.00</b>	<b>1,800.00</b>	<b>0.00</b>	<b>100.00</b>
75 - GIS Maps	1,800.00	1,800.00	0.00	100.00
<b>03 - Contractual</b>	<b>21,000.00</b>	<b>6,250.00</b>	<b>14,750.00</b>	<b>29.76</b>
30 - Assessing/Mapping	15,000.00	6,250.00	8,750.00	41.67
35 - Quarterly review	6,000.00	0.00	6,000.00	0.00
<b>106 - Animal Control</b>	<b>5,130.00</b>	<b>945.26</b>	<b>4,184.74</b>	<b>18.43</b>
<b>01 - Salaries</b>	<b>3,230.00</b>	<b>0.00</b>	<b>3,230.00</b>	<b>0.00</b>
55 - Animal control officer	3,000.00	0.00	3,000.00	0.00
70 - Med/Fica	230.00	0.00	230.00	0.00
<b>10 - Social Services/Community Serv</b>	<b>1,900.00</b>	<b>945.26</b>	<b>954.74</b>	<b>49.75</b>
90 - Humane Society	1,900.00	945.26	954.74	49.75
<b>107 - Code Enforcement</b>	<b>13,514.00</b>	<b>4,527.11</b>	<b>8,986.89</b>	<b>33.50</b>
<b>01 - Salaries</b>	<b>12,514.00</b>	<b>4,482.11</b>	<b>8,031.89</b>	<b>35.82</b>
56 - Code Enforcement Officer	11,625.00	4,093.74	7,531.26	35.21
70 - Med/Fica	889.00	388.37	500.63	43.69
<b>65 - Unclassified</b>	<b>1,000.00</b>	<b>45.00</b>	<b>955.00</b>	<b>4.50</b>
30 - Ordinance & Mapping	1,000.00	45.00	955.00	4.50
<b>108 - Public Safety</b>	<b>33,811.00</b>	<b>17,864.78</b>	<b>15,946.22</b>	<b>52.84</b>
<b>03 - Contractual</b>	<b>26,911.00</b>	<b>14,571.20</b>	<b>12,339.80</b>	<b>54.15</b>
40 - Ambulance	11,022.00	5,499.12	5,522.88	49.89
45 - Sheriff Dept	4,000.00	1,820.00	2,180.00	45.50
50 - PSAP Dispatching	11,889.00	7,252.08	4,636.92	61.00
<b>05 - Utilities</b>	<b>6,900.00</b>	<b>3,293.58</b>	<b>3,606.42</b>	<b>47.73</b>
20 - Street lights	6,900.00	3,293.58	3,606.42	47.73
<b>109 - Roads</b>	<b>292,290.00</b>	<b>147,432.41</b>	<b>144,857.59</b>	<b>50.44</b>
<b>03 - Contractual</b>	<b>169,790.00</b>	<b>58,220.88</b>	<b>111,569.12</b>	<b>34.29</b>
55 - Parking Lot Plowing	3,827.00	900.00	2,927.00	23.52
60 - Road Plowing	162,963.00	54,320.88	108,642.12	33.33
75 - Roadside mowing	3,000.00	3,000.00	0.00	100.00
<b>05 - Utilities</b>	<b>500.00</b>	<b>90.10</b>	<b>409.90</b>	<b>18.02</b>
05 - Electricity	500.00	90.10	409.90	18.02
<b>25 - Roads</b>	<b>122,000.00</b>	<b>89,121.43</b>	<b>32,878.57</b>	<b>73.05</b>
01 - Roads Administration	1,000.00	1,084.77	-84.77	108.48
05 - Brush/Tree removal	12,000.00	5,490.00	6,510.00	45.75
10 - Calcium chloride	8,000.00	2,563.13	5,436.87	32.04
15 - Sweeping	4,000.00	39.00	3,961.00	0.98
20 - Patching	4,000.00	729.81	3,270.19	18.25

## Expense Summary Report

Fund: 1  
ALL Months

Account	Budget Net	YTD Net	Unexpended Balance	Percent Spent
<b>109 - Roads CONT'D</b>				
30 - Signs	2,000.00	2,426.68	-426.68	121.33
35 - Painting	1,000.00	0.00	1,000.00	0.00
40 - Culverts	9,000.00	10,420.51	-1,420.51	115.78
45 - Gravel	26,000.00	17,126.98	8,873.02	65.87
46 - Winter salt	12,000.00	7,563.60	4,436.40	63.03
55 - Crack sealing	0.00	2,000.00	-2,000.00	---
70 - Grading	8,000.00	2,010.00	5,990.00	25.13
75 - Ditching	35,000.00	37,535.95	-2,535.95	107.25
80 - Catch Basin	0.00	131.00	-131.00	---
<b>110 - Transfer Station</b>	<b>81,176.00</b>	<b>43,864.45</b>	<b>37,311.55</b>	<b>54.04</b>
<b>02 - Operating Expense</b>	<b>1,500.00</b>	<b>0.00</b>	<b>1,500.00</b>	<b>0.00</b>
80 - Hazardous waste	1,500.00	0.00	1,500.00	0.00
<b>03 - Contractual</b>	<b>79,676.00</b>	<b>43,864.45</b>	<b>35,811.55</b>	<b>55.05</b>
65 - Transfer Station Operations	73,774.00	41,897.13	31,876.87	56.79
66 - Transfer Station CIP	5,902.00	1,967.32	3,934.68	33.33
<b>111 - Outside Agencies</b>	<b>27,928.00</b>	<b>0.00</b>	<b>27,928.00</b>	<b>0.00</b>
<b>10 - Social Services/Community Serv</b>	<b>27,928.00</b>	<b>0.00</b>	<b>27,928.00</b>	<b>0.00</b>
01 - Library	6,000.00	0.00	6,000.00	0.00
10 - Archival board	500.00	0.00	500.00	0.00
15 - Messenger	3,000.00	0.00	3,000.00	0.00
20 - Cemetery Association	3,500.00	0.00	3,500.00	0.00
25 - Rural Community Action	3,700.00	0.00	3,700.00	0.00
30 - Senior Spectrum	1,004.00	0.00	1,004.00	0.00
35 - Hospice	1,000.00	0.00	1,000.00	0.00
40 - Family Violence	1,000.00	0.00	1,000.00	0.00
45 - Maine Public Broadcasting	100.00	0.00	100.00	0.00
50 - Kennebec Valley Behavioral Hea	1,600.00	0.00	1,600.00	0.00
55 - Children Center	595.00	0.00	595.00	0.00
60 - Red Cross	1,200.00	0.00	1,200.00	0.00
65 - Sexual Assault Crisis Support	417.00	0.00	417.00	0.00
66 - Crisis & Counseling Center	1,562.00	0.00	1,562.00	0.00
76 - Aging-at-Home	250.00	0.00	250.00	0.00
77 - Winthrop Hot Meal Kitchen	1,000.00	0.00	1,000.00	0.00
94 - Winthrop Food Pantry	1,500.00	0.00	1,500.00	0.00
<b>112 - Recreation</b>	<b>22,926.00</b>	<b>9,472.44</b>	<b>13,453.56</b>	<b>41.32</b>
<b>01 - Salaries</b>	<b>2,153.00</b>	<b>0.00</b>	<b>2,153.00</b>	<b>0.00</b>
67 - Recreation Coordinator	2,000.00	0.00	2,000.00	0.00
70 - Med/Fica	153.00	0.00	153.00	0.00
<b>02 - Operating Expense</b>	<b>4,300.00</b>	<b>0.00</b>	<b>4,300.00</b>	<b>0.00</b>
90 - Ladd Operational expenses	4,300.00	0.00	4,300.00	0.00
<b>03 - Contractual</b>	<b>6,623.00</b>	<b>3,704.80</b>	<b>2,918.20</b>	<b>55.94</b>
70 - Mowing	2,448.00	1,368.00	1,080.00	55.88
71 - Ladd Mowing	4,175.00	2,336.80	1,838.20	55.97
<b>10 - Social Services/Community Serv</b>	<b>9,850.00</b>	<b>5,767.64</b>	<b>4,082.36</b>	<b>58.55</b>
91 - Kennebec Land Trust	250.00	0.00	250.00	0.00
92 - Friends of Cobbossee Watershe	1,300.00	0.00	1,300.00	0.00
93 - Memorial Day	300.00	0.00	300.00	0.00
97 - Andro Lake Improve Corp	2,500.00	0.00	2,500.00	0.00
98 - Andro Yacht club	500.00	0.00	500.00	0.00

## Expense Summary Report

Fund: 1  
ALL Months

Account	Budget Net	YTD Net	Unexpended Balance	Percent Spent
<b>112 - Recreation CONT'D</b>				
99 - 30 Mile Watershed	5,000.00	5,767.64	-767.64	115.35
<b>113 - Land and Buildings</b>	<b>2,624.00</b>	<b>1,930.68</b>	<b>693.32</b>	<b>73.58</b>
<b>02 - Operating Expense</b>	<b>1,600.00</b>	<b>1,357.88</b>	<b>242.12</b>	<b>84.87</b>
15 - Maintenance and Repairs	1,000.00	1,080.45	-80.45	108.05
95 - NW Schoolhouse	200.00	51.76	148.24	25.88
96 - NW Building	200.00	148.81	51.19	74.41
97 - Town House	200.00	76.86	123.14	38.43
<b>03 - Contractual</b>	<b>1,024.00</b>	<b>572.80</b>	<b>451.20</b>	<b>55.94</b>
72 - Historic Property Mowing	1,024.00	572.80	451.20	55.94
<b>114 - Capital Reserves transfers</b>	<b>95,000.00</b>	<b>0.00</b>	<b>95,000.00</b>	<b>0.00</b>
<b>52 - Capital Reserve Funds</b>	<b>95,000.00</b>	<b>0.00</b>	<b>95,000.00</b>	<b>0.00</b>
05 - Fire Truck	30,000.00	0.00	30,000.00	0.00
43 - Ladd Recreation Ctr. Imp.	10,000.00	0.00	10,000.00	0.00
50 - Road Recon. & Pav. Project	50,000.00	0.00	50,000.00	0.00
76 - Broadband Expansion	5,000.00	0.00	5,000.00	0.00
<b>115 - School RSU #38</b>	<b>2,179,274.00</b>	<b>904,940.81</b>	<b>1,274,333.19</b>	<b>41.52</b>
<b>60 - Intergovernment</b>	<b>2,179,274.00</b>	<b>904,940.81</b>	<b>1,274,333.19</b>	<b>41.52</b>
15 - RSU #38	2,179,274.00	904,940.81	1,274,333.19	41.52
<b>116 - County Tax</b>	<b>190,010.00</b>	<b>190,009.78</b>	<b>0.22</b>	<b>100.00</b>
<b>60 - Intergovernment</b>	<b>190,010.00</b>	<b>190,009.78</b>	<b>0.22</b>	<b>100.00</b>
20 - Kennebec County Tax	190,010.00	190,009.78	0.22	100.00
<b>117 - Cobbossee Watershed District</b>	<b>2,536.00</b>	<b>1,690.66</b>	<b>845.34</b>	<b>66.67</b>
<b>60 - Intergovernment</b>	<b>2,536.00</b>	<b>1,690.66</b>	<b>845.34</b>	<b>66.67</b>
25 - Cobbossee Watershed District	2,536.00	1,690.66	845.34	66.67
<b>118 - Overlay</b>	<b>10,000.00</b>	<b>1,646.01</b>	<b>8,353.99</b>	<b>16.46</b>
<b>60 - Intergovernment</b>	<b>10,000.00</b>	<b>1,646.01</b>	<b>8,353.99</b>	<b>16.46</b>
30 - Overlay	10,000.00	1,646.01	8,353.99	16.46
<b>120 - Selectboard Contingency</b>	<b>2,500.00</b>	<b>383.23</b>	<b>2,116.77</b>	<b>15.33</b>
<b>65 - Unclassified</b>	<b>2,500.00</b>	<b>383.23</b>	<b>2,116.77</b>	<b>15.33</b>
01 - Contigent	2,500.00	383.23	2,116.77	15.33
<b>Final Totals</b>	<b>3,484,285.00</b>	<b>1,652,062.76</b>	<b>1,832,222.24</b>	<b>47.41</b>

# Revenue Summary Report

Fund: 1  
ALL

Account	Budget Net	YTD Net	Uncollected Balance	Percent Collected
<b>100 - General Admin</b>	<b>441,468.00</b>	<b>3,052,765.33</b>	<b>-2,611,297.33</b>	<b>691.50</b>
01 - Banking Interest	1,000.00	210.73	789.27	21.07
03 - Lien costs	5,000.00	738.22	4,261.78	14.76
04 - Interest on taxes	12,000.00	2,985.60	9,014.40	24.88
05 - MV Agent fees	5,000.00	1,886.00	3,114.00	37.72
06 - IFW Agent fees	1,000.00	140.00	860.00	14.00
07 - Motor Vehicle excise	250,000.00	98,456.77	151,543.23	39.38
08 - Boat Excise	5,000.00	1,038.80	3,961.20	20.78
09 - Vitals	500.00	487.80	12.20	97.56
13 - Cable TV Franchise	5,000.00	0.00	5,000.00	0.00
14 - Misc revenue	5,000.00	110.26	4,889.74	2.21
15 - Surplus	100,000.00	0.00	100,000.00	0.00
20 - Insurance Dividends/Reimburse	0.00	955.00	-955.00	----
21 - State revenue sharing	46,968.00	16,848.48	30,119.52	35.87
25 - Tax Commitment	0.00	2,928,549.87	-2,928,549.87	----
26 - Supplemental Taxes	5,000.00	357.80	4,642.20	7.16
<b>103 - General Assistance</b>	<b>750.00</b>	<b>0.00</b>	<b>750.00</b>	<b>0.00</b>
01 - GA Reimbursement	750.00	0.00	750.00	0.00
<b>105 - Assessing</b>	<b>44,200.00</b>	<b>51,790.26</b>	<b>-7,590.26</b>	<b>117.17</b>
01 - Tree Growth	4,000.00	3,662.26	337.74	91.56
02 - Homestead Exemption	35,000.00	46,884.00	-11,884.00	133.95
03 - Veteran reimbursement	1,500.00	1,244.00	256.00	82.93
04 - BETE Reimbursement	3,700.00	0.00	3,700.00	0.00
<b>106 - Animal Control</b>	<b>750.00</b>	<b>110.00</b>	<b>640.00</b>	<b>14.67</b>
01 - Dog fees	750.00	110.00	640.00	14.67
<b>107 - Code Enforcement</b>	<b>2,000.00</b>	<b>217.00</b>	<b>1,783.00</b>	<b>10.85</b>
01 - Building permits	2,000.00	215.00	1,785.00	10.75
02 - Yard Sale Permit	0.00	2.00	-2.00	----
<b>109 - Roads</b>	<b>30,708.00</b>	<b>0.00</b>	<b>30,708.00</b>	<b>0.00</b>
01 - Local Road Assist Program	30,708.00	0.00	30,708.00	0.00
<b>110 - Transfer Station</b>	<b>5,902.00</b>	<b>0.00</b>	<b>5,902.00</b>	<b>0.00</b>
15 - Transfer from Cap. Reserve Fnd	5,902.00	0.00	5,902.00	0.00
<b>Final Totals</b>	<b>525,778.00</b>	<b>3,104,882.59</b>	<b>-2,579,104.59</b>	<b>590.53</b>

# General Ledger Summary Report

Fund(s): ALL

ALL

Account	Beg Bal	----- Y T D -----			Pending	Balance
	Net	Debits	Credits	Net	Activity	Net
<b>1 - General Fund</b>	<b>0.00</b>	<b>9,802,681.63</b>	<b>9,802,681.63</b>	<b>0.00</b>	<b>-2,131.57</b>	<b>-2,131.57</b>
<b>Assets</b>	<b>869,150.16</b>	<b>4,889,977.66</b>	<b>3,158,572.40</b>	<b>1,731,405.26</b>	<b>-4,380.06</b>	<b>2,596,175.36</b>
100-00 Cash / Checking	813,537.84	1,841,557.08	1,478,367.25	363,189.83	-6,351.93	1,170,375.73
110-00 Debit Card Account-Androscogg	2,000.00	0.00	0.00	0.00	0.00	2,000.00
110-01 Cash Drawers	400.00	0.00	0.00	0.00	0.00	400.00
110-03 Andro Savings 1600191314	243,374.44	0.00	0.00	0.00	0.00	243,374.44
116-00 NSF CHECK	1,240.59	226.74	226.74	0.00	0.00	1,240.59
120-00 ACCOUNTS RECEIVABLE	772.57	0.00	0.00	0.00	0.00	772.57
150-05 2005 Real Estate Taxes	-0.01	0.00	0.00	0.00	0.00	-0.01
150-12 2012 Real Estate Taxes	5,611.57	0.00	0.00	0.00	0.00	5,611.57
150-13 2013 Real Estate Taxes	0.01	0.00	0.00	0.00	0.00	0.01
150-14 2014 Real Estate Taxes	21.39	0.00	0.00	0.00	0.00	21.39
150-15 2015 Real Estate Taxes	26.33	0.00	0.00	0.00	0.00	26.33
150-16 2016 Real Estate Taxes	97,271.34	0.00	97,168.05	-97,168.05	0.00	103.29
150-17 2017 Real Estate Taxes	-1,925.16	2,915,869.30	1,277,199.17	1,638,670.13	0.00	1,636,744.97
150-18 2018 Real Estate Taxes	0.00	0.00	466.18	-466.18	0.00	-466.18
155-05 2005 pp Taxes	168.81	0.00	0.00	0.00	0.00	168.81
155-06 2006 pp Taxes	250.19	0.00	0.00	0.00	0.00	250.19
155-07 2007 pp Taxes	261.03	0.00	0.00	0.00	0.00	261.03
155-08 2008 pp Taxes	421.05	0.00	0.00	0.00	0.00	421.05
155-09 2009 pp Taxes	554.20	0.00	0.00	0.00	0.00	554.20
155-10 2010 pp Taxes	880.67	0.00	0.00	0.00	0.00	880.67
155-11 2011 pp Taxes	1,504.73	0.00	0.01	-0.01	0.00	1,504.72
155-12 2012 pp Taxes	1,504.73	0.00	0.01	-0.01	0.00	1,504.73
155-13 2013 pp Taxes	1,680.98	0.00	15.41	-15.41	0.00	1,665.57
155-14 2014 pp Taxes	2,179.89	0.00	0.02	-0.02	0.00	2,179.87
155-15 2015 pp Taxes	2,779.86	0.00	0.01	-0.01	0.00	2,779.84
155-16 2016 pp Taxes	7,048.26	0.00	0.06	-0.06	0.00	7,048.21
155-17 2017 pp Taxes	-0.05	13,296.90	8,822.89	4,474.01	0.00	4,473.97
155-18 2018 pp Taxes	0.00	0.00	0.02	-0.02	0.00	-0.02
160-09 2009 Liens	5,411.87	0.00	0.00	0.00	0.00	5,411.87
160-10 2010 Liens	5,611.57	0.00	0.00	0.00	0.00	5,611.57
160-11 2011 Liens	5,611.57	0.00	0.00	0.00	0.00	5,611.57
160-13 2013 Liens	5,891.58	0.00	0.00	0.00	0.00	5,891.58
160-14 2014 Liens	6,237.94	0.00	0.00	0.00	0.00	6,237.94
160-15 2015 Liens	26,231.67	0.00	12,389.85	-12,389.85	0.00	13,841.82
160-16 2016 Liens	0.00	65,810.12	8,952.08	56,858.04	0.00	56,858.04
165-00 Write off	22.64	0.00	0.00	0.00	0.00	22.64
199-02 Due to/from Ladd Rec	2,768.11	42,344.25	53,471.00	-11,126.75	1,971.87	-6,386.77
199-03 Due to/from Special Revenues	-12,769.64	8,353.02	45,493.66	-37,140.64	0.00	-49,910.28
199-04 Due to/from Capital Projects	-357,781.23	2,520.25	175,000.00	-172,479.75	0.00	-530,260.98
199-05 Due to/from Trust Funds	348.81	0.00	1,000.00	-1,000.00	0.00	-651.19
<b>Liabilities</b>	<b>113,560.38</b>	<b>48,708.86</b>	<b>51,205.98</b>	<b>2,497.12</b>	<b>-2,248.49</b>	<b>113,809.01</b>
309-00 Community Directory	0.00	0.00	5.00	5.00	0.00	5.00
310-01 BMV	3,827.88	39,737.57	42,680.25	2,942.68	-2,114.00	4,656.56
310-03 State Vital Fees	53.60	0.00	65.20	65.20	0.00	118.80
310-15 IFW	6,467.81	4,410.75	4,752.45	341.70	-299.50	6,510.01
310-30 Dog License State	72.00	0.00	155.00	155.00	-111.00	116.00
310-35 State Plumbing Fee 25%	566.25	1,340.00	302.50	-1,037.50	0.00	-471.25
310-36 DEP Plumbing Fee \$15.00	-50.00	30.00	30.00	0.00	0.00	-50.00
320-05 LPI Plumbing Fee 75%	-221.25	982.50	1,007.50	25.00	0.00	-196.25

# General Ledger Summary Report

Fund(s): ALL  
ALL

Account	Beg Bal Net	----- Y T D -----			Pending Activity	Balance Net
		Debits	Credits	Net		
<b>1 - General Fund CONT'D</b>						
330-50 MMEHT with holding	-64.91	2,208.04	2,208.08	0.04	276.01	211.14
400-00 Deferred Tax Revenues	102,909.00	0.00	0.00	0.00	0.00	102,909.00
<b>Fund Balance</b>	<b>755,589.78</b>	<b>4,863,995.11</b>	<b>6,592,903.25</b>	<b>1,728,908.14</b>	<b>0.00</b>	<b>2,484,497.92</b>
500-00 Expense control	0.00	1,379,710.11	3,488,020.66	2,108,310.55	0.00	2,108,310.55
510-00 Revenue control	0.00	525,778.00	3,104,882.59	2,579,104.59	0.00	2,579,104.59
520-00 Undesignated fund balance	755,589.78	2,958,507.00	0.00	-2,958,507.00	0.00	-2,202,917.22
<b>2 - Ladd Rec Operations</b>						
<b>Assets</b>	<b>0.00</b>	<b>95,815.25</b>	<b>95,815.25</b>	<b>0.00</b>	<b>-1,971.87</b>	<b>-1,971.87</b>
199-01 Due to/from	-2,768.11	53,471.00	42,344.25	11,126.75	-1,971.87	6,386.77
<b>Liabilities</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Fund Balance</b>	<b>-2,768.11</b>	<b>42,344.25</b>	<b>53,471.00</b>	<b>11,126.75</b>	<b>0.00</b>	<b>8,358.64</b>
500-00 Expense Control	0.00	42,344.25	682.00	-41,662.25	0.00	-41,662.25
510-00 Revenue Control	0.00	0.00	52,789.00	52,789.00	0.00	52,789.00
520-00 Fund Balance	-2,768.11	0.00	0.00	0.00	0.00	-2,768.11
<b>3 - Special Revenues</b>						
<b>Assets</b>	<b>0.00</b>	<b>53,846.68</b>	<b>53,846.68</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
120-01 No. Wayne School House KSB	2,424.83	0.00	0.00	0.00	0.00	2,424.83
199-01 Due to/from	12,769.64	45,493.66	8,353.02	37,140.64	0.00	49,910.28
<b>Liabilities</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Fund Balance</b>	<b>15,194.47</b>	<b>8,353.02</b>	<b>45,493.66</b>	<b>37,140.64</b>	<b>0.00</b>	<b>52,335.11</b>
500-00 Expense Control	0.00	8,353.02	6,104.66	-2,248.36	0.00	-2,248.36
510-00 Revenue Control	0.00	0.00	39,389.00	39,389.00	0.00	39,389.00
520-00 Fund Balance	6,346.09	0.00	0.00	0.00	0.00	6,346.09
525-00 Animal Control	1,162.00	0.00	0.00	0.00	0.00	1,162.00
531-00 Farmers Market	713.02	0.00	0.00	0.00	0.00	713.02
532-00 Wayne History Project	3,973.42	0.00	0.00	0.00	0.00	3,973.42
534-00 TOWN BOAT LAUNCH	-3,620.00	0.00	0.00	0.00	0.00	-3,620.00
535-00 Soccer	2,269.19	0.00	0.00	0.00	0.00	2,269.19
536-00 Softball	403.02	0.00	0.00	0.00	0.00	403.02
537-00 Baseball	-482.60	0.00	0.00	0.00	0.00	-482.60
538-00 Cemetery Lot Sales	275.00	0.00	0.00	0.00	0.00	275.00
539-00 Community Directory	155.00	0.00	0.00	0.00	0.00	155.00
540-00 No. Wayne School House	2,329.33	0.00	0.00	0.00	0.00	2,329.33
541-00 Water Quality	1,671.00	0.00	0.00	0.00	0.00	1,671.00
<b>4 - Capital Reserves</b>						
<b>Assets</b>	<b>0.00</b>	<b>177,520.25</b>	<b>177,520.25</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
109-00 Fire Truck - WAFUCU - 24852-00	25.00	0.00	0.00	0.00	0.00	25.00
110-00 Fire Truck - WAFUCU - 24852-64	17,928.79	0.00	0.00	0.00	0.00	17,928.79

# General Ledger Summary Report

Fund(s): ALL  
ALL

Account	Beg Bal Net	----- Y T D -----		Pending Activity	Balance Net
		Debits	Credits	Net	
<b>4 - Capital Reserves CONT'D</b>					
199-01 Due to/from	412,756.23	175,000.00	2,520.25	172,479.75	585,235.98
<b>Liabilities</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Fund Balance</b>	<b>430,710.02</b>	<b>2,520.25</b>	<b>175,000.00</b>	<b>172,479.75</b>	<b>603,189.77</b>
500-00 Expense Control	0.00	2,520.25	0.00	-2,520.25	-2,520.25
510-00 Revenue Control	0.00	0.00	175,000.00	175,000.00	175,000.00
521-00 Transfer Station	43,572.00	0.00	0.00	0.00	43,572.00
523-00 Roads	85,589.52	0.00	0.00	0.00	85,589.52
524-00 Fire Truck	72,928.79	0.00	0.00	0.00	72,928.79
525-00 Sand Salt Shed	2,918.64	0.00	0.00	0.00	2,918.64
526-00 Footbridge	3,617.44	0.00	0.00	0.00	3,617.44
527-00 Paving	100,000.00	0.00	0.00	0.00	100,000.00
531-00 Lord Road Paving	10,083.12	0.00	0.00	0.00	10,083.12
532-00 Hardscrabble Road	2,810.53	0.00	0.00	0.00	2,810.53
533-00 Lovejoy Pond Dam	13,796.90	0.00	0.00	0.00	13,796.90
534-00 Land/Building	264.36	0.00	0.00	0.00	264.36
535-00 Cemetery Stone Cleaning	9,900.00	0.00	0.00	0.00	9,900.00
536-00 Town Office	62,402.50	0.00	0.00	0.00	62,402.50
537-00 Besse Road Chip Seal	4,800.00	0.00	0.00	0.00	4,800.00
538-00 Fire Equipement	2,945.90	0.00	0.00	0.00	2,945.90
539-00 Village Improvements	198.88	0.00	0.00	0.00	198.88
540-00 Technology	9,145.29	0.00	0.00	0.00	9,145.29
542-00 Emergency Management	5,200.00	0.00	0.00	0.00	5,200.00
543-00 Fire Pond/Dry Hydrant	1,633.00	0.00	0.00	0.00	1,633.00
545-00 Fmr. Pettengill Property Legal	-1,096.85	0.00	0.00	0.00	-1,096.85
<b>5 - Trust Funds</b>					
<b>Assets</b>	<b>80,052.09</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>0.00</b>	<b>81,052.09</b>
101-00 Jaworski Andro 45107709	1,141.74	0.00	0.00	0.00	1,141.74
103-00 Ruth Lee Andro 45107645	8,486.39	0.00	0.00	0.00	8,486.39
104-00 Ladd Worthy Poor Andro 4510761	23,669.40	0.00	0.00	0.00	23,669.40
105-00 Ladd WAFCU 25542-ID 00	25.04	0.00	0.00	0.00	25.04
106-00 Ladd WAFCU 25542-ID 10 CD	14,862.67	0.00	0.00	0.00	14,862.67
107-00 Ladd WAFCU 25542-ID 64 Savings	32,215.66	0.00	0.00	0.00	32,215.66
199-01 Due to/from	-348.81	1,000.00	0.00	1,000.00	651.19
<b>Liabilities</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Fund Balance</b>	<b>80,052.09</b>	<b>0.00</b>	<b>1,000.00</b>	<b>1,000.00</b>	<b>81,052.09</b>
510-00 Revenue Control	0.00	0.00	1,000.00	1,000.00	1,000.00
521-00 Jaworski Fund Balance	1,141.74	0.00	0.00	0.00	1,141.74
522-00 Ladd Recreation Capital FB	48,478.37	0.00	0.00	0.00	48,478.37
523-00 Ruth Lee FB	8,486.39	0.00	0.00	0.00	8,486.39
524-00 Ladd Worthy Poor FB	21,945.59	0.00	0.00	0.00	21,945.59
<b>Final Totals</b>	<b>0.00</b>	<b>10,130,863.81</b>	<b>10,130,863.81</b>	<b>0.00</b>	<b>-4,103.44</b>

## **Town News – November 2017**

This month the **Selectboard** will be meeting on **October 31<sup>st</sup>, November 1, November 14, and November 28** at **6:30 PM** at the **Wayne Elementary School Gymnasium**.

This month the **Planning Board** will be meeting on **Wednesday November 1st, at 7:00 PM** at the **Wayne Town Office**.

**Election Day** will be held this **Tuesday November 7, 2017** at the Ladd Recreation Center; the polls will be open from 8:00 AM to 8:00 PM for a variety of State general referenda questions. Absentee ballots will be available at the Town Office, please call or stop in.

This month the **Open Space Committee** will be meeting on **Tuesday November 7<sup>th</sup> at 7:00 PM** at the **Wayne Town Office**.

In observation of **Veterans' Day, Friday November 10, 2017**, the Town Office will be closed. It will re-open on Monday November 13, 2017, during our regularly scheduled hours.

**Dog tags** will be available in mid-October. Contact the Town Office for details. For busy residents who cannot make it to the Town Office to register their dog. You may go online to register your dog. Go to our website: [www.waynemaine.org](http://www.waynemaine.org), click on: "Online Services", then click on: dog image with caption "Online Dog Licensing."

Sustain Wayne is holding a **Village Visioning Workshop** with Brian Kent of Kent Associates will be held **Sunday November 19, 2017** between **2-4 PM** at the Ladd Recreation Center. We encourage anybody with a vested interested in Wayne Village Center's future.

In observation of **Thanksgiving Day**, the following closures will take place. The Town Office will be open during regularly scheduled hours on Wednesday November 22, 2017. The Transfer Station will have special hours for **Wednesday November 22, 2017 from 8:00 AM to 12 Noon**. The Town Office and Transfer Station will be closed on **Thursday November 23, 2017** and **Friday November 24, 2017**. The Transfer Station will re-open on Saturday November 25, 2017, during our regularly scheduled hours. The Town Office will re-open on Monday November 27, 2017, during our regularly scheduled hours.

The Town's **Assessor Agent** Matt Caldwell from RJD Appraisal will be available by appointment on **Monday November 27, 2017** to answer any questions you might have about your assessment or tax bill. Please contact, the Town Office to schedule an appointment.